

TigerLogic CORP
Form S-8 POS
March 03, 2009

As filed with the Securities and Exchange Commission on March 3, 2009

Registration No. 333-145847

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO
FORM S-8
REGISTRATION STATEMENT

Under

The Securities Act of 1933

TIGERLOGIC CORPORATION

(Exact name of Registrant as specified in its charter)

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(State of incorporation)

(I.R.S. Employer Identification Number)

25A Technology Drive

Irvine, CA 92618

(Address, including zip code, of Registrant's principal executive offices)

TIGERLOGIC CORPORATION
1999 STOCK PLAN, AS AMENDED

(Full title of the plan)

Thomas Lim

TIGERLOGIC CORPORATION

25A Technology Drive

Irvine, CA 92618

(949) 442-4400

(Name, address, and telephone number, including area code, of agent for service)

Copy to:

N. Anthony Jefferies, Esq.

Wilson Sonsini Goodrich & Rosati

Professional Corporation

650 Page Mill Road

Palo Alto, CA 94304-1050

(650) 493-9300

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer, non-accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

Explanatory Statement

On February 25, 2009, TigerLogic Corporation terminated the TigerLogic Corporation 1999 Stock Plan, as amended (the 1999 Plan) and adopted the TigerLogic Corporation 2009 Equity Incentive Plan (the 2009 Plan). Effective immediately upon the filing of this Post-Effective Amendment No. 1 to Form S-8 Registration Statement (File No. 333-145847), all 635,532 shares that were previously reserved for issuance pursuant to the 1999 Plan and registered pursuant to the Form S-8 Registration Statement (File No. 333-145847) filed with the Securities and Exchange Commission on August 31, 2007, may now be issued pursuant to the 2009 Plan.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Form S-8 Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Jose, State of California, on March 3, 2009.

TIGERLOGIC CORPORATION

By: /s/ THOMAS LIM
Thomas Lim

Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to Form S-8 Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--------------------------------------|--|---------------|
| /s/ RICHARD W. KOE Richard W. Koe | Chairman of the Board and Interim Chief Executive Officer (Principal Executive Officer) | March 3, 2009 |
| /s/ THOMAS LIM Thomas Lim | Chief Financial Officer (Principal Financial and Accounting Officer) | March 3, 2009 |
| * Gerald F. Chew | Director | March 3, 2009 |
| * Douglas G. Marshall | Director | March 3, 2009 |
| * Philip D. Barrett | Director | March 3, 2009 |

*By: /s/ THOMAS LIM
Thomas Lim, Attorney-In-Fact