

UST INC
Form POS AM
January 30, 2009

As filed with the Securities and Exchange Commission on January 30, 2009

Registration No. 333-85285

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-4

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

UST INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction)

06-1193986
(I.R.S. Employer Identification No.)

of incorporation or organization)

6 High Ridge Park, Building A

Stamford, Connecticut 06905

2100

(203) 817-3000

(Primary Standard Industrial Classification Code Number)

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(Address, including zip code, and telephone number, including

area code, of registrant's principal executive offices)

Gary B. Glass

UST Inc.

6 High Ridge Park, Building A

Stamford, Connecticut 06905

(203) 817-3000

(Name, address, including zip code, and telephone number,

including area code, of agent for service)

Copy to:

Jerry Whitson, Esq.

Hunton & Williams LLP

200 Park Avenue

53rd Floor

New York, New York 10166

(212) 309-1060

Approximate date of commencement of proposed sale of the securities to the public: Not Applicable.

If the securities being registered on this Form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

(Do not check if a smaller reporting company)

If applicable, place an X in the box to designate the appropriate rule provision relied upon in conducting this transaction:

Exchange Act Rule 13e-4(i) (Cross-Border Issuer Tender Offer)

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Exchange Act Rule 14d-1(d) (Cross-Border Third-Party Tender Offer) "

This Post-Effective Amendment No. 1 to the registration statement on Form S-4 (Registration No. 333-85285) shall become effective in accordance with the provisions of Section 8(c) of the Securities Act of 1933, as amended.

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 relates to the registration statement on Form S-4, Registration No. 333-85285 (the Registration Statement), filed by UST Inc., a Delaware corporation (the Registrant), relating to an offer to exchange \$200,000,000 in unregistered debt securities designated 7.25% Senior Notes due 2009 and \$40,000,000 in unregistered debt securities designated Floating Rate Senior Notes due 2009 for the corresponding registered debt securities (the Debt Securities).

On January 6, 2009, pursuant to the terms of the Agreement and Plan of Merger, dated as of September 7, 2008, as amended October 2, 2008 (the Merger Agreement), by and among the Registrant, Altria Group, Inc. (Altria) and Armchair Merger Sub, Inc., an indirect wholly-owned subsidiary of Altria (Merger Sub), Merger Sub merged with and into the Registrant (the Merger), with the Registrant surviving the Merger as an indirect wholly-owned subsidiary of Altria. As a result of the Merger, the Registrant has terminated all offerings of its securities pursuant to its existing registration statements under the Securities Act of 1933, as amended, including the Registration Statement. In accordance with an undertaking made by the Registrant to remove from registration, by means of a post-effective amendment, all of the securities registered under the Registration Statement that remain unsold at the termination of the offering, the Registrant hereby removes from registration the \$4,000,000 principal amount of the 7.25% Senior Notes due 2009 in Debt Securities registered but unsold under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Stamford, State of Connecticut, on January 30, 2009.

UST INC.

By: /s/ MURRAY S. KESSLER

Name: Murray S. Kessler

Title: President and Chief Executive Officer

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Pursuant to the requirements of the Securities Act of 1933, the Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--|--|------------------|
| /s/ MURRAY S. KESSLER Murray S. Kessler | President and Chief Executive Officer (Principal Executive Officer) | January 30, 2009 |
| /s/ RAYMOND P. SILCOCK Raymond P. Silcock | Senior Vice President and Chief Financial Officer (Principal Financial Officer) | January 30, 2009 |
| /s/ JAMES D. PATRACUOLLA James D. Patracuolla | Vice President, Controller and Chief Accounting Officer (Principal Accounting Officer) | January 30, 2009 |
| /s/ HOWARD A. WILLARD III Howard A. Willard III | Director | January 30, 2009 |
| /s/ W. HILDEBRANDT SURGNER, JR. W. Hildebrandt Surgner, Jr. | Director | January 30, 2009 |
| /s/ DANIEL J. BRYANT Daniel J. Bryant | Director | January 30, 2009 |