

Edgar Filing: Bank of New York Mellon CORP - Form 424B2

Bank of New York Mellon CORP

Form 424B2

December 04, 2007

Pricing Supplement Dated November 30, 2007

(To Prospectus dated July 2, 2007 and

Rule 424(b)(2)

Prospectus Supplement dated October 25, 2007)

File Nos. 333-144261, 333-144261-01, 333-144261-02,
333-144261-03, 333-144261-04, 333-144261-05,
333-144261-06 and 333-144261-07.

THE BANK OF NEW YORK MELLON CORPORATION

Senior Medium-Term Notes Series G, U.S. \$ Floating Rate

Senior Medium-Term Notes Series G

(U.S. \$ Floating Rate)

Trade Date: November 30, 2007

Original Issue Date: December 7, 2007

Principal Amount: \$375,000,000

Net Proceeds to Issuer: \$374,925,000

Price to Public: 100.000%, plus accrued interest, if any, from December 7, 2007

Commission/Discount: 0.020%

Agent s Capacity: Principal Basis Agency Basis

Maturity Date: December 7, 2009

Interest Payment Dates: Interest pays quarterly on the 7th day of March, June, September and December of each year, commencing March 7, 2008 and ending on maturity date (modified following, adjusted)

Interest Rate: 3-month LIBOR + 35 basis points

Initial Interest Rate: 3-month LIBOR + 35 basis points determined on the second London Banking Day preceding the Original Issue Date

Interest Reset Dates: Quarterly on the 7th day of March, June, September and December of each year, commencing March 7, 2008 (modified following, adjusted)

Interest Rate Basis: LIBOR (the designated LIBOR page shall be Reuters page LIBOR01 and the LIBOR currency shall be U.S. Dollars)

Index Maturity: 3-month

Spread: + 35 basis points

Interest Rate Determination Dates: The second London Banking Day preceding the related Interest Reset Date

Form: Book Entry

Edgar Filing: Bank of New York Mellon CORP - Form 424B2

Certificated

Redemption: The Notes cannot be redeemed prior to maturity
 The Notes may be redeemed prior to maturity

Repayment: The Notes cannot be repaid prior to maturity
 The Notes can be repaid prior to maturity at the option of the holder of the Notes

Discount Note: Yes No

Defeasance: The defeasance and covenant defeasance provisions of the Senior Indenture described under Description of Senior Debt Securities and Senior Subordinated Debt Securities Legal Defeasance and Covenant Defeasance in the Prospectus will apply to the Notes.

Plan of Distribution: The Notes described herein are being purchased, severally and not jointly, by each of the agents named in the below table (the Agents), each as principal, on the terms and conditions described in the Prospectus Supplement under the caption Plan of Distribution of Medium-Term Notes.

| Agent | Aggregate Principal Amount of Notes to be Purchased |
|--|---|
| Lehman Brothers Inc. | \$ 150,000,000 |
| Merrill Lynch, Pierce, Fenner & Smith Incorporated | \$ 150,000,000 |
| BNY Capital Markets, Inc. | \$ 67,500,000 |
| The Williams Capital Group, L.P. | \$ 7,500,000 |
| Total: | \$ 375,000,000 |

Delivery of the Notes will be made against payment on or about the fifth business day following the date of this Pricing Supplement. Trades of securities in the secondary market generally are required to settle in three business days, referred to as T+3, unless the parties to a trade agree otherwise. Accordingly, by virtue of the fact that the initial delivery of the Notes will not be made on a T+3 basis, investors who wish to trade the Notes before a final settlement will be required to specify an alternative settlement cycle at the time of any such trade to prevent a failed settlement.