

CHEVRON CORP
Form POS AM
March 08, 2007

As filed with the Securities and Exchange Commission on March 8, 2007

Registration No. 33-58463

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT TO FORM S-3 REGISTRATION STATEMENT

Under

THE SECURITIES ACT OF 1933

CHEVRON CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation or organization)

94-0890210
(I.R.S. Employer
Identification No.)

CHEVRON CORPORATION

6001 Bollinger Canyon Road, San Ramon, CA 94583

(925) 842-1000

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Lydia I. Beebe, Corporate Secretary

Chevron Corporation

6001 Bollinger Canyon Road, San Ramon, CA 94583

Edgar Filing: CHEVRON CORP - Form POS AM

(925) 842-1000

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Ruth Modisette, Esq.

David M. Koeninger, Esq.

Pillsbury Winthrop Shaw Pittman LLP

50 Fremont Street

San Francisco, California 94105

TERMINATION OF REGISTRATION

This Post-Effective Amendment relates to the Registration Statement on Form S-3, Registration No. 33-58463, filed on April 6, 1995, pertaining to Debt Securities of Chevron Corporation.

The undersigned Registrant hereby removes and withdraws from registration \$500 million in aggregate principal amount of debt securities, which constitutes all securities registered pursuant to this Registration Statement that remain unissued.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, and Rule 478 thereunder, the Registrant has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Ramon, State of California, on March 8, 2007.

CHEVRON CORPORATION

By: /s/ Robert C. Gordan
Name: Robert C. Gordan
Title: Assistant Treasurer