

ISCO INTERNATIONAL INC
Form 8-K
April 20, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): April 20, 2005

ISCO INTERNATIONAL, INC.

(Exact Name of Issuer as Specified in Charter)

DELAWARE
(State or Other Jurisdiction of

Incorporation or Organization)

000-22302
(Commission File Number)

36-3688459
(I.R.S. Employer

Identification Number)

1001 CAMBRIDGE DRIVE, ELK GROVE VILLAGE, ILLINOIS, 60007

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(Address of Principal Executive Offices)

(847) 391-9400

(Registrant's Telephone Number, Including Area Code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

Item 2.02. Results of Operation and Financial Conditions.

On April 20, 2005, ISCO International, Inc. (the Company) issued a press release reporting its financial results for the first quarter ended March 31, 2005.

The Company will discuss these financial results during a conference call on April 20, 2005 at 5 p.m. EST. To participate in the call domestically, dial 1-800-905-0392. International callers should dial 1-785-832-2422. The conference name is ISCO. The call will be replayed for 30 days at 1-888-566-0828 (or 1-402-220-0124 for international callers).

Following the presentation, a short question and answer session will be held. Participants are asked to dial in 10 minutes prior to the beginning of the call. The call will be webcast live and then archived for 30 days. The Company will provide a link to the call on its website (www.iscointl.com) for both the live and archived versions.

A copy of the press release reporting the Company's financial results for the first quarter ended March 31, 2005, is furnished to this report on Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

The following exhibit is filed with this Form 8-K:

(c)	<u>Exhibit No.</u>	<u>Description</u>
	99.1	Press Release dated April 20, 2005.

The information in this report shall not be treated as filed for purposes of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ISCO INTERNATIONAL, INC.

Date: April 20, 2005

By: /s/ Frank Cesario

Frank Cesario

Chief Financial Officer

Index of Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1*	Press Release dated April 20, 2005.

* Filed herewith