

MITSUBISHI TOKYO FINANCIAL GROUP INC

Form 6-K

August 27, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**Form 6-K**

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**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

For the month of August, 2004

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**MITSUBISHI TOKYO FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

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**4 -1, Marunouchi 2-chome, Chiyoda-ku**

**Tokyo 100-6326, Japan**

(Address of principal executive offices)

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[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F  Form 40-F

[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes  No

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 27, 2004

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

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Name: Ryutaro Kusama  
Title: Chief Manager, General Affairs  
Corporate Administration Division

Mitsubishi Tokyo Financial Group, Inc.

UFJ Holdings, Inc.

The Bank of Tokyo-Mitsubishi, Ltd.

UFJ Bank Limited

The Mitsubishi Trust and Banking Corporation

UFJ Trust Bank Limited

Mitsubishi Securities Co., Ltd.

UFJ Tsubasa Securities Co., Ltd.

### **MTFG and the UFJ Group Establish**

#### **Bank, Trust, and Securities Integration Committees**

**Tokyo, August 27, 2004** Subsidiaries of Mitsubishi Tokyo Financial Group, Inc. (MTFG; President and CEO: Nobuo Kuroyanagi) and UFJ Holdings, Inc. (UFJ; President and CEO: Ryosuke Tamakoshi), namely The Bank of Tokyo-Mitsubishi, Ltd. (BTM; President: Nobuo Kuroyanagi), UFJ Bank Limited (UFJ Bank; President: Takamune Okihara), The Mitsubishi Trust and Banking Corporation (MTB; President: Haruya Uehara), UFJ Trust Bank Limited (UFJ Trust Bank; President: Shintaro Yasuda), Mitsubishi Securities Co., Ltd. (Mitsubishi Securities; President: Koichi Kane) and UFJ Tsubasa Securities Co., Ltd. (UFJ Tsubasa Securities; President: Kimisuke Fujimoto), establish a Bank Integration Committee, a Trust Integration Committee and a Securities Integration Committee comprising the members listed on Attachment 1. The committees will seek to make rapid progress in setting details of the management integration of the commercial banks, the trust banks and the securities companies by closely collaborating with the Integration Committee established by the holding companies.

In addition, the Integration Committee, established by the holding companies, appointed Koichi Kane, the President of Mitsubishi Securities, and Kimisuke Fujimoto, the President of UFJ Tsubasa Securities, as members of its second subcommittee, which is responsible for discussing and deciding issues relating to business strategies and business promotion frameworks on a group-wide basis. (The members of the Integration Committee are listed on Attachment 2.)

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Moreover, the Integration Committee, the Bank Integration Committee, the Trust Integration Committee, and the Securities Integration Committee each established small sub-committees as listed on Attachment 3 which are composed of management and staff of the two groups. The small sub-committees will take charge to promote the integration process for each of the businesses and operations.

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This press release contains forward-looking statements relating to the parties referred to in the press release. Forward-looking statements are inherently susceptible to uncertainties, risks and changes in circumstances and are not guarantees of future performance. They may prove to be incorrect and may not be realized in the future due to a wide range of reasons. In light of the many risks, uncertainties and possible changes, you are advised not to put undue reliance on the forward-looking statements. The parties are under no obligation, and expressly disclaims any obligation, to update or alter the forward-looking statements, except as may be required by any applicable laws and regulations or stock exchange rules.

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### Contacts:

|                        |                                     |                     |
|------------------------|-------------------------------------|---------------------|
| MTFG                   | Corporate Communications Office     | Tel: 81-3-3240-8149 |
| UFJ                    | Public Relations Department         | Tel: 81-3-3212-5460 |
| BTM                    | Public Relations Office             | Tel: 81-3-3240-2950 |
| UFJ Bank               | Corporate Communications Department | Tel: 81-3-3212-5460 |
| MTB                    | Public Relations Section            | Tel: 81-3-6214-6044 |
| UFJ Trust              | Public Relations Office             | Tel: 81-3-3218-0775 |
| Mitsubishi Securities  | Public Relations Office             | Tel: 81-3-6213-6124 |
| UFJ Tsubasa Securities | Public Relations Department         | Tel: 81-3-5222-8355 |

**1. Integration Committee Members for Each Business Line**

## (1) Bank Integration Committee

|                          | <u>MTFG Group</u>   |          | <u>UFJ Group</u>   |
|--------------------------|---|----------|--|
| Bank of Tokyo-Mitsubishi | President<br><b>Nobuo Kuroyanagi</b><br>(Chairman of the Committee) | UFJ Bank | President and CEO<br><b>Takamune Okihara</b><br>(Deputy Chairman of the Committee) |
| Bank of Tokyo-Mitsubishi | Managing Director<br><b>Tetsuo Iwata</b>                            | UFJ Bank | Senior Executive Officer<br><b>Nobushige Kamei</b>                                 |

## (2) Trust Integration Committee

|  | <u>MTFG Group</u>  |                | <u>UFJ Group</u>  |
|--|--|----------------|---|
| Mitsubishi Trust and Banking Corporation | President<br><b>Haruya Uehara</b><br>(Chairman of the Committee) | UFJ Trust Bank | President<br><b>Shintaro Yasuda</b><br>(Deputy Chairman of the Committee) |
| Mitsubishi Trust and Banking Corporation | Managing Director<br><b>Kinya Okauchi</b>                        | UFJ Trust Bank | Director and Executive Officer<br><b>Shunsuke Teraoka</b>                 |

## (3) Securities Integration Committee

|                       | <u>MTFG Group</u>   |                        | <u>UFJ Group</u>  |
|-----------------------|---|------------------------|---|
| Mitsubishi Securities | Chairman<br><b>Yasumasa Gomi</b><br>(Chairman of the Committee) | UFJ Tsubasa Securities | President<br><b>Kimisuke Fujimoto</b><br>(Deputy Chairman of the Committee) |
| Mitsubishi Securities | Senior Executive Officer<br><b>Shigeyasu Kasamatsu</b>          | UFJ Tsubasa Securities | Senior Executive Officer<br><b>Koji Maeda</b>                               |

**2. Integration Committee Members**

(1) First subcommittee: Responsible for deciding the basic framework of the new group, including matters such as group organization and corporate governance. The first subcommittee will comprise the following:

| <u>MTFG position</u>  | <u>Committee member</u>                | <u>UFJ position</u>   | <u>Committee member</u>                        |
|---|--|---|--|
| President & CEO<br>(also President of Bank of Tokyo-Mitsubishi)                   | <b>Nobuo Kuroyanagi<br/>(Chairman)</b> | President and CEO<br>(also Chairman of UFJ Bank)  | <b>Ryosuke Tamakoshi<br/>(Deputy Chairman)</b> |
| Chairman & Co-CEO<br>(also President of Mitsubishi Trust and Banking Corporation) | <b>Haruya Uehara</b>                   | Director<br>(also President and CEO of UFJ Bank)  | <b>Takamune Okihara</b>                        |
| Deputy President  | <b>Tatsunori Imagawa</b>               | Director<br>(also President of UFJ Trust Bank)  | <b>Shintaro Yasuda</b>                         |
| Director<br>(also Managing Director of Bank of Tokyo-Mitsubishi)                  | <b>Tetsuo Iwata</b>                    | Director and Senior Executive Officer<br>(also Director of UFJ Bank and Director of UFJ Trust Bank) | <b>Toshihide Mizuno</b>                        |

(2) Second subcommittee: Responsible for deciding issues relating to business strategies and business promotion organizations on group-wide basis.

<The second subcommittee will comprise the members of the first subcommittee and the following :>

| <u>MTFG position</u>  | <u>Committee member</u>   | <u>UFJ position</u>                               | <u>Committee member</u>  |
|---|---------------------------|---|--------------------------|
| Managing Director<br>(also Managing Director of Bank of Tokyo-Mitsubishi)                 | <b>Ryuichi Murata</b>     | Senior Executive Officer of UFJ Bank              | <b>Naoki Matsumoto</b>   |
| Managing Director<br>(also Managing Director of Bank of Tokyo-Mitsubishi)                 | <b>Katsunori Nagayasu</b> | Director and Senior Executive Officer of UFJ Bank | <b>Masanobu Nakamura</b> |
| Managing Director<br>(also Managing Director of Mitsubishi Trust and Banking Corporation) | <b>Toshio Goto</b>        | Senior Executive Officer of UFJ Trust Bank        | <b>Mikio Goto</b>        |
| President of Mitsubishi Securities  | <b>Koichi Kane</b>        | President of UFJ Tsubasa Securities               | <b>Kimisuke Fujimoto</b> |

## 3. Small Sub-committees

| <b>Integration Committee</b>         | <b>Bank<br/>Integration Committee</b>                         | <b>Trust<br/>Integration Committee</b> | <b>Securities<br/>Integration Committee</b> |
|--------------------------------------|---|--|---|
| Small Sub-committees                 | Bank<br>Small Sub-committees                                  | Trust<br>Small Sub-committees          | Securities<br>Small Sub-committees          |
| Planning                             | Planning  | Planning<br>Related Businesses         | Planning<br>Finance                         |
| Human Resources &<br>General Affairs | Human Resources<br>General Affairs                            | Human Resources<br>General Affairs     | Human Resources<br>General Affairs          |
| Credit Policy &<br>Planning          | Credit Policy &<br>Planning etc.                              | Credit Risk                            | Risk Management &<br>Credit Examination     |
| Risk Management<br>Compliance        | Risk Management<br>Compliance                                 | Risk Management &<br>Compliance        | Compliance                                  |
| Internal Auditing                    | Internal Auditing &<br>Inspection                             | Auditing                               | Internal Auditing &<br>Inspection           |
| ALM                                  | Treasury  | Treasury                               |   |
| Operations & Systems                 | Operations<br>Systems   | Operations<br>Systems                  | Systems & Operations                        |
| Retail Business                      | Retail Business<br>Channels<br>Retail Channels                | Retail Business                        | Retail<br>Sales & Marketing                 |
| Wholesale Business                   | Wholesale Channels<br>Wholesale Business<br>Overseas Business | Wholesale<br>Sales & Marketing         | Wholesale<br>Sales & Marketing              |
|                                      | Investment Banking<br>Business                                | Asset-backed Finance                   | Investment Banking<br>Product Development   |
|                                      |   | Stock Transfer Agency<br>Real Estate   | Fixed Income<br>Equity<br>Research          |
| Trust Business                       | Asset Management &<br>Administration                          | Trust Business                         |   |