

CHARLOTTE RUSSE HOLDING INC  
Form 8-K  
December 24, 2003

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(D) OF THE**  
**THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): December 23, 2003 (December 23, 2003)

**CHARLOTTE RUSSE HOLDING, INC.**

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(Exact name of registrant as specified in its charter)

<u>DELAWARE</u>	<u>0-27677</u>	<u>33-0724325</u>
(State or other jurisdiction of of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

4645 MORENA BOULEVARD, SAN DIEGO, CA 92117

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (858) 587-1500

**Item 5. Other Events and Required FD Disclosure.**

In a press release dated December 23, 2003, Charlotte Russe Holding, Inc. announced that it filed a shelf registration statement with the Securities and Exchange Commission with respect to the offering of up to 4,000,000 shares of common stock held by certain affiliates of Saunders Karp & Megrue.

**Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits.**

(c) Exhibits

- 99.1 Press Release dated December 23, 2003 announcing that Charlotte Russe Holding, Inc. filed a shelf registration statement with the Securities and Exchange Commission with respect to the offering of up to 4,000,000 shares of common stock held by certain affiliates of Saunders Karp & Megrue.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHARLOTTE RUSSE HOLDING, INC.

By:                 /s/ DANIEL T. CARTER                

Name: Daniel T. Carter  
Title: Chief Financial Officer and  
Treasurer

Date: December 23, 2003

**EXHIBIT INDEX**

Exhibit  
Number

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Exhibit Name

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99.1

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