

ROADWAY CORP
Form 8-K
December 04, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 4, 2003

ROADWAY CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction

000-32821
(Commission

34-1956254
(IRS Employer

of Incorporation)

File Number)

Identification No.)

1077 Gorge Boulevard, Akron, Ohio
(Address of Principal Executive Offices)

44310
(Zip Code)

Registrant's telephone number, including area code: (330) 384-1717

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Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. Other Events.

On December 4, 2003, Roadway Corporation (Roadway) issued a press release announcing the exchange ratio related to its pending acquisition by Yellow Corporation. A copy of the press release issued by Roadway is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

ITEM 7. Exhibits.

(c) Exhibits:

| <u>Number</u> | <u>Exhibit</u> |
|---------------|---------------------------------------|
| 99.1 | Press release, dated December 4, 2003 |

INDEX TO EXHIBITS

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