

Reich Samuel J
Form 3
April 02, 2007

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|---------|---|--|--|
| 1. Name and Address of Reporting Person * | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| Â Reich Samuel J | | (Month/Day/Year) | eXegenics Inc [EXEG] | |
| (Last) | (First) | (Middle) | 03/29/2007 | |
| EXEGENICS INC.,Â 4400 | | | | |
| BISCAYNE BOULEVARD, | | (Check all applicable) | | |
| SUITE 900 | | <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below) | | |
| (Street) | | Executive VP | | |
| MIAMI,Â FLÂ 33137 | | 4. Relationship of Reporting Person(s) to Issuer | | |
| (City) | (State) | (Zip) | 5. If Amendment, Date Original Filed(Month/Day/Year) | |
| | | 6. Individual or Joint/Group Filing(Check Applicable Line) | | |
| | | <input checked="" type="checkbox"/> Form filed by One Reporting Person | | |
| | | <input type="checkbox"/> Form filed by More than One Reporting Person | | |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|------------------------------------|--|---|--|
| Common Stock, \$.01 par value | 490,921 | D | Â |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative | 5. Ownership Form of Derivative Security: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|---|--|---|---|--|
|---|---|--|---|---|--|

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| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Security | Direct (D) or Indirect (I) (Instr. 5) | |
|-----------------------------|------------------|-----------------|--------------|----------------------------|-----------|---------------------------------------|---|
| Warrant (Right to Buy) | Â <u>(1)</u> | 03/27/2017 | Common Stock | 14,883 | \$ 0.6728 | D | Â |
| Warrant (Right to Buy) | Â <u>(1)</u> | 03/27/2017 | Common Stock | 14,883 | \$ 0.8473 | D | Â |
| Warrant (Right to Buy) | Â <u>(1)</u> | 03/27/2017 | Common Stock | 14,883 | \$ 1.0466 | D | Â |
| Stock Option (Right to Buy) | Â <u>(2)</u> | 12/11/2013 | Common Stock | 259,471 | \$ 0.04 | D | Â |
| Stock Option (Right to Buy) | Â <u>(3)</u> | 09/21/2014 | Common Stock | 233,524 | \$ 0.04 | D | Â |
| Stock Option (Right to Buy) | Â <u>(4)</u> | 02/15/2015 | Common Stock | 456,669 | \$ 0.04 | D | Â |
| Stock Option (Right to Buy) | Â <u>(5)</u> | 11/01/2015 | Common Stock | 287,686 | \$ 0.05 | D | Â |
| Stock Option (Right to Buy) | Â <u>(6)</u> | 01/01/2016 | Common Stock | 287,686 | \$ 0.05 | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|----------------|-------|
| | Director | 10% Owner | Officer | Other |
| Reich Samuel J EXEGENICS INC. 4400 BISCAYNE BOULEVARD, SUITE 900 MIAMI, FL 33137 | Â | Â | Â Executive VP | Â |

Signatures

/s/ Samuel J. Reich
03/30/2007

__Signature of Reporting Person
Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These warrants are currently exercisable.
- (2) 210,800 of these options are fully vested. The balance will vest monthly until fully vested in December 2007.
- (3) 145,900 of these options are fully vested. The balance will vest monthly until fully vested in September 2008.
- (4) 237,847 of these options are fully vested. The balance will vest monthly until fully vested in February 2009.
- (5) 95,894 of these options are fully vested. The balance will vest monthly until fully vested in November 2009.

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(6) 83,905 of these options are fully vested. The balance will vest monthly until fully vested in January 2010.

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Remarks:

All securities described were acquired in a merger transaction between Acuity Pharmaceuticals Inc. and

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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