

VERACYTE, INC.

Form 4

November 04, 2013

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
ATWOOD BRIAN G

(Last) (First) (Middle)

3000 SAND HILL
ROAD, BUILDING FOUR, SUITE
210

(Street)

MENLO PARK, CA 94025

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
VERACYTE, INC. [VCYT]

3. Date of Earliest Transaction
(Month/Day/Year)
11/04/2013

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☒ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	11/04/2013		C	3,594,989	A <u>11</u> 3,594,989	I	By Versant Venture Capital III, L.P. (2)
Common Stock	11/04/2013		C	21,232	A <u>11</u> 21,232	I	By Versant Side Fund III, L.P. (2)

Edgar Filing: VERACYTE, INC. - Form 4

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)				
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Series A Convertible Preferred Stock	<u>(1)</u>	11/04/2013		C		7,190,864		<u>(1)</u>	<u>(1)</u>	Common Stock	1,797,1
Series A Convertible Preferred Stock	<u>(1)</u>	11/04/2013		C		42,469		<u>(1)</u>	<u>(1)</u>	Common Stock	10,6
Series B Convertible Preferred Stock	<u>(1)</u>	11/04/2013		C		3,992,420		<u>(1)</u>	<u>(1)</u>	Common Stock	998,1
Series B Convertible Preferred Stock	<u>(1)</u>	11/04/2013		C		23,580		<u>(1)</u>	<u>(1)</u>	Common Stock	5,89
Series C Convertible Preferred Stock	<u>(1)</u>	11/04/2013		C		3,196,673		<u>(1)</u>	<u>(1)</u>	Common Stock	799,1
Series C Convertible Preferred	<u>(1)</u>	11/04/2013		C		18,880		<u>(1)</u>	<u>(1)</u>	Common Stock	4,72

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
ATWOOD BRIAN G 3000 SAND HILL ROAD BUILDING FOUR, SUITE 210 MENLO PARK, CA 94025	X	X		

/s/ Brian G.
Atwood

11/04/2013

Signature of Reporting Person _____ Date _____

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each outstanding share of convertible preferred stock automatically converted into 0.25 shares of common stock upon closing of the Issuer's initial public offering and has no expiration date.
- (2) The Reporting Person is a managing member of Versant Ventures III, LLC which is the sole general partner of Versant Venture Capital III, L.P. ("Versant Capital") and Versant Side Fund III, L.P. ("Versant Side Fund"). The Reporting Person, along with the other managing members of Versant Ventures III, LLC, has voting and dispositive power with respect to these shares. The Reporting Person disclaims beneficial ownership of these shares, except to the extent of his pecuniary interest in such shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.