

Edgar Filing: Jazz Technologies, Inc. - Form 425

Jazz Technologies, Inc.  
Form 425  
May 20, 2008

Filed by Tower Semiconductor Ltd.  
Pursuant to Rule 425 under the Securities Act of 1933  
And Deemed Filed Pursuant to Rule 14a-12  
Under the Securities Exchange Act of 1934  
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Subject Company: Jazz Technologies, Inc.  
Commission File No. 001-32832

The Agreement and Plan of Merger and Reorganization, dated May 19, 2008, by and among Tower Semiconductor Ltd. ("Tower"), Jazz Technologies, Inc. ("Jazz") and a wholly owned subsidiary of Jazz, was filed by Tower under cover of Form 6-K today and is incorporated by reference into this filing.