

Edgar Filing: UNITED STATES STEEL CORP - Form 8-K

UNITED STATES STEEL CORP  
Form 8-K  
April 22, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

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Date of Report (Date of earliest event reported):  
April 21, 2003

United States Steel Corporation

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(Exact name of registrant as specified in its charter)

|  |                             |                                      |
|--|-----------------------------|--------------------------------------|
| Delaware   | 1-16811                     | 25-1897152                           |
| -----  | -----                       | -----                                |
| (State or other<br>jurisdiction of<br>incorporation) | (Commission File<br>Number) | (IRS Employer<br>Identification No.) |

|   |            |
|---|------------|
| 600 Grant Street, Pittsburgh, PA            | 15219-2800 |
| -----                                       | -----      |
| (Address of principal executive<br>offices) | (Zip Code) |

(412) 433-1121  
-----  
(Registrant's telephone number,  
Including area code)

2

Item 5. Other Events

On April 21, 2003, United States Steel Corporation announced that U.S. Bankruptcy Court in Chicago has approved its purchase of National Steel Corporation's integrated steel assets. United States Steel Corporation also announced that it has signed a definitive Asset Purchase Agreement with National Steel Corporation, which was approved by the bankruptcy court April 21, 2003. Attached is a copy of the Asset Purchase Agreement and of the press release.

Item 7. Financial Statements and Exhibits

(c) Exhibits

2 Asset Purchase Agreement dated as of April 21, 2003

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99 Press Release - "U. S. Steel Receives Bankruptcy Court Approval  
for Purchase of National Steel Assets"

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED STATES STEEL CORPORATION

By /s/ Larry G. Schultz  
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Larry G. Schultz  
Vice President and Controller

Dated: April 22, 2003