

Edgar Filing: INGLES MARKETS INC - Form 8-K

INGLES MARKETS INC  
Form 8-K  
April 28, 2006

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 27, 2006

INGLES MARKETS, INCORPORATED

(Exact name of registrant as specified in its charter)

North Carolina

0-14706

56-0846267

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

P.O. Box 6676, Asheville, NC

28816

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (828) 669-2941

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Condition.

On April 27, 2006, Ingles Markets, Incorporated ("IMKTA") issued a press release announcing financial information for its second fiscal quarter ended March 25, 2006. The press release is attached as Exhibit 99.1 to this Form 8-K.

Item 8.01 Other Events.

On April 27, 2006, Ingles Markets, Incorporated ("IMKTA") issued a press release announcing a settlement agreement with the Securities and Exchange Commission resolving a civil complaint against the Company. The press release is attached as exhibit 99.2 to this Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit Number<br>----- | Description of Exhibit<br>-----     |
|-------------------------|-------------------------------------|
| 99.1                    | Press release issued April 27, 2006 |
| 99.2                    | Press release issued April 27, 2006 |

SIGNATURES  
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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INGLES MARKETS, INCORPORATED  
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(Registrant)

Date: April 27, 2006

By: /s/ Ronald B. Freeman  
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Ronald B. Freeman  
Chief Financial Officer

EXHIBIT INDEX  
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| Exhibit<br>----- | Description<br>-----               |
|------------------|------------------------------------|
| 99.1             | Press Release dated April 27, 2006 |
| 99.2             | Press Release dated April 27, 2006 |