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MONEYGRAM INTERNATIONAL INC

Form 8-K

October 28, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): October 28, 2004

MoneyGram International, Inc.

-----  
(Exact Name of Registrant as Specified in Its Charter)

Delaware

-----  
(State or Other Jurisdiction of Incorporation)

001-31950

16-1690064

-----  
(Commission File Number)

(IRS Employer Identification No.)

1550 Utica Avenue South, Minneapolis, Minnesota

55416

-----  
(Address of Principal Executive Offices)

(Zip Code)

(952) 591-3000

-----  
(Registrant's Telephone Number, Including Area Code)

None

-----  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02. Results of Operations and Financial Condition  
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On October 28, 2004, MoneyGram International, Inc. issued a press release reporting financial results for its third quarter ended September 30, 2004, a copy of which is furnished herewith as Exhibit 99.1.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONEYGRAM INTERNATIONAL, INC.

By: /s/ Teresa H. Johnson  
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Name: Teresa H. Johnson  
Title: Vice President, General Counsel  
and Secretary

Date: October 28, 2004

EXHIBIT INDEX

Exhibit No. -----	Description of Document -----
99.1	Press Release dated October 28, 2004