

SHELL TRANSPORT & TRADING CO PLC

Form 6-K

May 20, 2005

FORM 6-K

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington D.C.

20549

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16 of

The Securities Exchange Act of 1934

For the month of May 2005

Commission File Number: 1-4039

**The Shell Transport and Trading Company,
Public Limited Company**
(Exact name of registrant as specified in its charter)

England
(Jurisdiction of incorporation or organisation)

**Shell Centre, London SE1 7NA,
England**
Tel No: (011 44 20) 7934 1234
(Address of principal executive officers)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F [X]

Form 40-F []

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes []

No [X]

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):82-_____

The Shell Transport and Trading Company, p.l.c.

The Shell Transport and Trading Company (the Registrant) is furnishing the following exhibits on this Report on Form 6-K, each of which is hereby incorporated by reference:

| Exhibit No. | Description |
|--------------------|---|
| 99.1 | Scheme of Arrangement (under section 425 of the Companies Act 1985) between The Shell Transport and Trading Company, p.l.c. and the holders of Shell Transport ordinary shares and Shell Transport bearer warrants. |
| 99.2 | Scheme Document Unification of Shell Transport and Royal Dutch and cancellation and Repayment of the Shell Transport Preference Shares. |
| 99.3 | Information leaflet (including Q&A) for holders of Shell Transport Ordinary Shares |
| 99.4 | Information leaflet (including Q&A) for holders of Shell Transport Bearer Warrants |
| 99.5 | Information leaflet (including Q&A) for participants in the Shell Transport Nominee Service |
| 99.6 | Information leaflet (including Q&A) for investors in the Shell Transport Personal Equity Plans and for Individual Savings Accounts |
| 99.7 | Information leaflet (including Q&A) for holders of Shell Transport First Preference Shares |
| 99.8 | Information leaflet (including Q&A) for holders of Shell Transport Second Preference Shares |

END

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorised.

**THE SHELL TRANSPORT AND TRADING
COMPANY, PUBLIC LIMITED COMPANY**
(Registrant)

By: /s/ Mark Edwards
Name: Mark Edwards
Title: Assistant Company Secretary
Date: May 20, 2005