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POSCO
Form 6-K
January 15, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 6-K
REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15D-16 UNDER
THE SECURITIES EXCHANGE ACT OF 1934

For the month of January, 2004
Commission File Number: 1-13368

POSCO
(Translation of registrant's name into English)

POSCO Center, 892 Daechi 4-dong, Kangnam-gu, Seoul, Korea, 135-777
(Address of principal executive office)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F [x] Form 40-F []
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[Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes [] No [x]
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[If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- _____.]

POSCO is furnishing under cover of Form 6-K :

- Exhibit 99.1: An English-language translation of documents with respect to resolution of the Board of Directors Regarding the Annual General Meeting of Shareholders.
- Exhibit 99.2: An English-language translation of documents with respect to the Increase of Sales exceeding 5% or more Compared with that of the Latest Fiscal Year
- Exhibit 99.3: An English-language translation of documents with respect to the Increase of Ordinary Income exceeding 15% or more Compared with that of the Latest Fiscal Year.
- Exhibit 99.4: An English-language translation of documents with respect to the Increase of Net Income exceeding 15% or more Compared with that of the Latest Fiscal Year.
- Exhibit 99.5: An English-language translation of documents with respect to the Increase of Dividend Payment exceeding 10% or more Compared with that of the Latest Fiscal Year.
- Exhibit 99.6: An English-language translation of documents with respect to the Outlook for The Performance in 2004 of POSCO.

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Exhibit 99.7: An English-language translation of documents with respect to the
Investment Approval for No.1 PCM and 6 CGL Project

EXHIBIT 99.1

RESOLUTION OF THE BOARD OF DIRECTORS REGARDING THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

Please be advised that the BOD of POSCO adopted a resolution of the Board of Directors Regarding the Annual General Meeting of Shareholders.

1. Resolution Date: January 14, 2004
2. Proposed General Meeting Date: 9:00 (AM), March 12, 2004
3. Proposed General Meeting Place:

POSCO Center, Art Hall
892 Daechi4-Dong, Gangnam-Gu, Seoul, Korea (135-777)
4. Agenda to be approved proposals
 - (1) Approval Balance Sheet, Income Statements and Appropriation of Retained Earnings for the 36th Fiscal Year (from Jan. 1, 2003 to Dec. 31, 2003)
 - (2) Amendments to the Articles of Incorporation
 - 2-1 Item : Introduction of Cumulative Voting
 - Collective amendment to the order of previous articles with regard to the elimination and establishment of articles
 - 2-2 Item : Improvements to Corporate Governance

EXHIBIT 99.2

INCREASE OF SALES EXCEEDING 5% OR MORE COMPARED WITH THAT OF THE LATEST FISCAL
YEAR

| Items | 2003 | 2002 |
|--|--------------------|--------------------|
| Increasing Sales Amount (KRW) | 2,630,734,375,141 | |
| - Ratio of Sales Increase(%) | 22.4 | |
| - Total Sales Amount (KRW) | 14,359,329,407,460 | 11,728,000,000,000 |
| Reason : Sales volume increasing due to the high product price | | |

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EXHIBIT 99.3

INCREASE OF ORDINARY INCOME EXCEEDING 15% OR MORE COMPARED WITH THAT OF THE LATEST FISCAL YEAR

| Items | 2003 |
|---|-------------------|
| Increasing Ordinary Income Amount (KRW) | 1,198,418,8 |
| - Ratio of Ordinary Income Increase(%) | 81.8 |
| - Total Ordinary Income Amount (KRW) | 2,663,862,767,914 |
| Reason : Operating income increasing due to the low financial expenditure | |

EXHIBIT 99.4

INCREASE OF NET INCOME EXCEEDING 15% OR MORE COMPARED WITH THAT OF THE LATEST FISCAL YEAR

| Items | 2003 |
|---|-------------------|
| Increasing Net Income Amount (KRW) | 879,246,727 |
| - Ratio of Net Income Increase(%) | 79.8 |
| - Total Net Income Amount (KRW) | 1,980,572,153,105 |
| Reason : Operating income increasing due to the low financial expenditure | |

EXHIBIT 99.5

INCREASE OF DIVIDENDS PAYMENT EXCEEDING 10% OR MORE COMPARED WITH THAT OF THE LATEST FISCAL YEAR

| Items | 2003 |
|-----------------------------------|-------|
| 1. Annual Dividend per Share(KRW) | 6,000 |

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| | |
|--|------------------|
| - Ratio of Dividend Increase(%) | 71.4 |
| - Year-End Dividend(KRW) | 5,000 |
| - Interim Dividend(KRW) | 1,000 |
| 2. Total Dividend(KRW) | 485,188,244,000 |
| Total Number of Outstanding Shares | 88,966,155 |
| 3. Dividend Payout Ratio(%) | 24.5 |
| 4. Dividend Ratio to Market Value(%) | 3.8 |
| 5. Date of Board Resolution | January 14, 2004 |
| 6. Standard Price of Dividend Ratio to Market Value(KRW) | 156,875 |

EXHIBIT 99.6

OUTLOOK FOR THE PERFORMANCE IN 2004 (POSCO)

| EXCHANGE RATE ('04/E) | ITEMS | UNIT | 2004 |
|-----------------------|------------------|--------|--------|
| | Sales | KRW BN | 16,875 |
| KRW1,150/US\$ | Operating Profit | KRW BN | 3,179 |
| KRW106/Yen | Investment | KRW BN | 2,800 |

The figures are based on unaudited financial statements. Certain numbers may be presented differently once audited and the company takes no responsibility and accepts no liability for such changes.

All figures in the above table are based on non-consolidated financial statements.

EXHIBIT 99.7

Investment Approval for No.1 PCM and 6 CGL Project

POSCO hereby resolve to proceed to expand No.1 PCM(Pickling and Tandem Cold rolling Mill) and to construct No. 6 CGL(Continuous Galvanizing Line) within Kwangyang Works.

| Items | NO.1 PCM | NO.6 CGL |
|-------|----------|----------|
|-------|----------|----------|

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| | | |
|---------------------|----------------------------------|--------------------------------|
| Production Capacity | Full Hard 500,000 Metric tons | 400,000 Metric ton per year |
| Total Investment | KRW 136.8 Billion | KRW 189.9 Billion |
| Construction Period | '05.3~'06.4 | '04.11~'06.6 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

(Registrant)

Date January 14, 2004

By /s/ Sohn , Yong-Ho

*Print the name and title under the signature of the signing officer.

(Signature)*
Name: Sohn, Yong-Ho
Title: General Manager of Finance
Management Department