

OOMA INC  
Form SC 13G/A  
January 19, 2018

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Schedule 13G

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1 (b), (c) AND (d)  
AND

AMENDMENTS THERETO FILED PURSUANT TO 13d-2 (b)

(Amendment No. 2)\*

**Ooma, Inc.**

(Name of Issuer)

Common Stock

(Title of Class of Securities)

683416101

(CUSIP Number)

December 31, 2017

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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Exhibit Index Contained on Page 14

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1 NAME OF REPORTING PERSONS  
Worldview Technology Partners IV, L.P.  
("Tech IV")

2 CHECK THE APPROPRIATE BOX IF  
A MEMBER OF A GROUP  
(a)  (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF  
ORGANIZATION  
Delaware

NUMBER OF <sup>5</sup> SOLE VOTING POWER  
0 shares.

SHARES <sup>6</sup> SHARED VOTING POWER  
See response to row 5.

BENEFICIALLY <sup>7</sup> SOLE DISPOSITIVE POWER  
0 shares.

OWNED BY  
EACH

REPORTING <sup>8</sup> SHARED DISPOSITIVE POWER  
See response to row 7.

PERSON

WITH

9 AGGREGATE AMOUNT  
BENEFICIALLY OWNED BY EACH  
REPORTING PERSON

10 0  
CHECK BOX IF THE AGGREGATE  
AMOUNT IN ROW (9) EXCLUDES  
CERTAIN SHARES

11 ..  
PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
0.0%

12 TYPE OF REPORTING PERSON  
PN



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1 NAME OF REPORTING PERSONS  
Worldview Technology International IV,  
L.P. ("Intl IV")

2 CHECK THE APPROPRIATE BOX IF  
A MEMBER OF A  
GROUP (a)  (b)

3 SEC USE ONLY  
CITIZENSHIP OR PLACE OF  
4 ORGANIZATION

Delaware

NUMBER OF <sup>5</sup> SOLE VOTING POWER  
0 shares.

SHARES <sup>6</sup> SHARED VOTING POWER  
See response to row 5.

BENEFICIALLY <sup>7</sup> SOLE DISPOSITIVE POWER  
0 shares.

OWNED BY  
EACH

REPORTING <sup>8</sup> SHARED DISPOSITIVE POWER  
See response to row 7.

PERSON

WITH

9 AGGREGATE AMOUNT  
BENEFICIALLY OWNED BY EACH  
REPORTING PERSON

0

10 CHECK BOX IF THE AGGREGATE  
AMOUNT IN ROW (9) EXCLUDES  
CERTAIN SHARES

..

11 PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)

0.0%

12 TYPE OF REPORTING PERSON

PN



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1 NAME OF REPORTING PERSONS  
Worldview Strategic Partners IV, L.P.  
("Strat IV")

2 CHECK THE APPROPRIATE BOX IF  
A MEMBER OF A  
3 GROUP (a)  (b)

4 SEC USE ONLY  
CITIZENSHIP OR PLACE OF  
ORGANIZATION  
Delaware

NUMBER OF <sup>5</sup> SOLE VOTING POWER  
0 shares.

SHARES <sup>6</sup> SHARED VOTING POWER  
<sup>6</sup> See response to row 5.

BENEFICIALLY <sup>7</sup> SOLE DISPOSITIVE POWER  
<sup>7</sup> 0 shares.

OWNED BY  
EACH

REPORTING <sup>8</sup> SHARED DISPOSITIVE POWER  
<sup>8</sup> See response to row 7.

PERSON

WITH

9 AGGREGATE AMOUNT  
BENEFICIALLY OWNED BY EACH  
REPORTING PERSON

10 0  
CHECK BOX IF THE AGGREGATE  
AMOUNT IN ROW (9) EXCLUDES  
CERTAIN SHARES

11 ..  
PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)

12 0.0%  
TYPE OF REPORTING PERSON  
PN





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1 NAME OF REPORTING PERSONS  
Worldview Capital IV, L.P. ("DGP IV")  
CHECK THE APPROPRIATE BOX IF

2 A MEMBER OF A  
GROUP (a)  (b)

3 SEC USE ONLY  
CITIZENSHIP OR PLACE OF  
4 ORGANIZATION

Delaware

NUMBER OF <sup>5</sup> SOLE VOTING POWER  
0 shares.

SHARES <sup>6</sup> SHARED VOTING POWER  
See response to row 5.

BENEFICIALLY <sup>7</sup> SOLE DISPOSITIVE POWER  
0 shares.

OWNED BY  
EACH

REPORTING <sup>8</sup> SHARED DISPOSITIVE POWER  
See response to row 7.

PERSON

WITH

9 AGGREGATE AMOUNT  
BENEFICIALLY OWNED BY EACH  
REPORTING PERSON

0

10 CHECK BOX IF THE AGGREGATE  
AMOUNT IN ROW (9) EXCLUDES  
CERTAIN SHARES

..

11 PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)

0.0%

12 TYPE OF REPORTING PERSON

PN



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1 NAME OF REPORTING PERSONS  
Worldview Equity I, L.L.C. (the "UGP")  
CHECK THE APPROPRIATE BOX IF  
2 A MEMBER OF A  
GROUP (a)  (b)   
3 SEC USE ONLY  
CITIZENSHIP OR PLACE OF  
4 ORGANIZATION  
Delaware  
NUMBER OF <sup>5</sup> SOLE VOTING POWER  
SHARES 0 shares.  
<sup>6</sup> SHARED VOTING POWER  
BENEFICIALLY <sup>7</sup> SOLE DISPOSITIVE POWER  
OWNED BY 0 shares.  
EACH  
REPORTING <sup>8</sup> SHARED DISPOSITIVE POWER  
PERSON See response to row 7.  
WITH  
9 AGGREGATE AMOUNT  
BENEFICIALLY OWNED BY EACH  
REPORTING PERSON  
0  
10 CHECK BOX IF THE AGGREGATE  
AMOUNT IN ROW (9) EXCLUDES  
CERTAIN SHARES  
..  
11 PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
0.0%  
12 TYPE OF REPORTING PERSON  
OO



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1 NAME OF REPORTING PERSONS  
 James Wei ("Wei")

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)  (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION  
 Canadian Citizen

NUMBER OF SOLE VOTING POWER  
 571,948 shares (of which 10,000 are issuable pursuant to outstanding options exercisable within 60  
 SHARES days of December 31, 2017).

5 SHARED VOTING POWER  
 6 See response to row 5.

BENEFICIALLY OWNED BY EACH  
 SOLE DISPOSITIVE POWER  
 771,948 shares (of which 10,000 are issuable pursuant to outstanding options exercisable within 60  
 EACH days of December 31, 2017).

REPORTING  
 PERSON 8 SHARED DISPOSITIVE POWER  
 See response to row 7.

WITH  
 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
 71,948

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
 ..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  
 0.389%

12 TYPE OF REPORTING PERSON  
 IN

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1 NAME OF REPORTING PERSONS  
 Michael Orsak (“Orsak”)  
 CHECK THE APPROPRIATE BOX IF  
 2 A MEMBER OF A  
 GROUP (a)  (b)   
 3 SEC USE ONLY  
 CITIZENSHIP OR PLACE OF  
 4 ORGANIZATION  
 U.S. Citizen  
 NUMBER OF <sup>5</sup> SOLE VOTING POWER  
 SHARES <sup>6</sup> SHARED VOTING POWER  
 BENEFICIALLY <sup>7</sup> SOLE DISPOSITIVE POWER  
 OWNED BY EACH  
 REPORTING <sup>8</sup> SHARED DISPOSITIVE POWER  
 PERSON  
 WITH  
 9 AGGREGATE AMOUNT  
 BENEFICIALLY OWNED BY EACH  
 REPORTING PERSON  
 0  
 10 CHECK BOX IF THE AGGREGATE  
 AMOUNT IN ROW (9) EXCLUDES  
 CERTAIN SHARES  
 ..  
 11 PERCENT OF CLASS REPRESENTED  
 BY AMOUNT IN ROW (9)  
 0.0%  
 12 TYPE OF REPORTING PERSON  
 IN

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1 NAME OF REPORTING PERSONS  
Susumu Tanaka ("Tanaka")  
CHECK THE APPROPRIATE BOX IF  
2 A MEMBER OF A  
GROUP (a)  (b)   
3 SEC USE ONLY  
CITIZENSHIP OR PLACE OF  
4 ORGANIZATION  
Japanese Citizen  
NUMBER OF <sup>5</sup> SOLE VOTING POWER  
0 shares.  
SHARES <sup>6</sup> SHARED VOTING POWER  
See response to row 5.  
BENEFICIALLY <sup>7</sup> SOLE DISPOSITIVE POWER  
0 shares.  
OWNED BY  
EACH  
REPORTING <sup>8</sup> SHARED DISPOSITIVE POWER  
See response to row 7.  
PERSON  
WITH  
9 AGGREGATE AMOUNT  
BENEFICIALLY OWNED BY EACH  
REPORTING PERSON  
0  
CHECK BOX IF THE AGGREGATE  
10 AMOUNT IN ROW (9) EXCLUDES  
CERTAIN SHARES  
..  
11 PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
0.0%  
12 TYPE OF REPORTING PERSON  
IN

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This Amendment No. 2 amends and restates in its entirety the Statement on Schedule 13G previously filed by Worldview Technology Partners IV, L.P., a Delaware limited partnership (“Tech IV”), Worldview Technology International IV, L.P., a Delaware limited partnership (“Intl IV”), Worldview Strategic Partners IV, L.P., a Delaware limited partnership (“Strat IV”), Worldview Capital IV, L.P., a Delaware limited partnership (“DGP IV”) and the general partner of each of Tech IV, Intl IV and Strat IV, Worldview Equity I, L.L.C., a Delaware limited liability company (the “UGP”) and the general partner of DGP IV, and James Wei (“Wei”), Michael Orsak (“Orsak”) and Susumu Tanaka (“Tanaka”), the members of the UGP (together with all prior and current amendments thereto, this “Schedule 13G”). The foregoing entities and individuals are collectively referred to as the “Reporting Persons.”

ITEM 1(A).

NAME OF ISSUER:

Ooma, Inc.

ITEM 1(B).

ADDRESS OF ISSUER’S PRINCIPAL EXECUTIVE OFFICES:

525 Almanor Avenue, Suite 200

Sunnyvale, CA 94085

NAME OF PERSONS FILING:

ITEM 2(A). This Schedule 13G is filed by each of Worldview Technology Partners IV, L.P., a Delaware limited partnership (“Tech IV”), Worldview Technology International IV, L.P., a Delaware limited partnership (“Intl IV”), Worldview Strategic Partners IV, L.P., a Delaware limited partnership (“Strat IV”), Worldview Capital IV, L.P., a Delaware limited partnership (“DGP IV”) and the general partner of each of Tech IV, Intl IV and Strat IV, Worldview Equity I, L.L.C., a Delaware limited liability company (the “UGP”) and the general partner of DGP IV, and James Wei (“Wei”), Michael Orsak (“Orsak”) and Susumu Tanaka (“Tanaka”), the members of the UGP. The foregoing entities and individuals are collectively referred to as the “Reporting Persons.”

DPG IV is the general partner of each of Tech IV, Strat IV and Intl IV and may be deemed to have sole power to vote and sole power to dispose of shares of the issuer directly owned by Tech IV, Strat IV and Intl IV. The UGP, the general partner of DGP IV, may be deemed to have sole power to vote and sole power to dispose of shares of the issuer directly owned by each of Tech IV, Strat IV and Intl IV. Wei, Orsak and Tanaka are the members of the UGP and may be deemed to have shared power to vote and shared power to dispose of the shares of the issuer directly owned by Tech IV, Strat IV and Intl IV.



ITEM 2(B). ADDRESS OF PRINCIPAL BUSINESS OFFICE, OR, IF NONE, RESIDENCE:

The address of the principal business office for each of the Reporting Persons is:

Worldview Technology Partners  
99 S. Almaden Blvd, 6<sup>th</sup> Floor  
San Jose, CA 95113

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CITIZENSHIP:

ITEM

2(C) Tech IV, Strat IV, Intl IV and DGP IV are Delaware limited partnerships. The UGP is a Delaware limited liability company. Wei is a Canadian citizen. Orsak is a United States citizen. Tanaka is a Japanese citizen.

ITEM 2(D) AND ITEM 2(E). TITLE OF CLASS OF SECURITIES AND CUSIP NUMBER:

Common Stock, \$0.0001 par value  
CUSIP # 683416101

ITEM 3.

Not Applicable.

OWNERSHIP:

ITEM

4. Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially owned:  
See Row 9 of cover page for each Reporting Person.

(b) Percent of Class:  
See Row 11 of cover page for each Reporting Person.

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote:  
See Row 5 of cover page for each Reporting Person.

(ii) Shared power to vote or to direct the vote:

See Row 6 of cover page for each Reporting Person.

(iii) Sole power to dispose or to direct the disposition of:

See Row 7 of cover page for each Reporting Person.

(iv) Shared power to dispose or to direct the disposition of:

See Row 8 of cover page for each Reporting Person.

OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS:

ITEM

5. If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following  Yes

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OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON:

ITEM 6.

Please see Item 5.

IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY:

ITEM 7.

Not applicable.

IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP:

ITEM 8.

Not applicable.

NOTICE OF DISSOLUTION OF GROUP:

ITEM 9.

Not applicable.

CERTIFICATION:

ITEM 10.

Not applicable.

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SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 19, 2018

WORLDVIEW EQUITY I, L.L.C.

JAMES wEI

Worldview Capital IV, L.P.

By: Worldview Equity I, L.L.C., its General Partner

mICHAEL oRSAK

WORLDVIEW TECHNOLOGY PARTNERS IV, L.P. sUSUMU tANAKA

By: Worldview Capital IV, L.P., its General Partner

By: Worldview Equity I, L.L.C., its General Partner

WORLDVIEW TECHNOLOGY INTERNATIONAL IV,  
L.P.

By: Worldview Capital IV, L.P., its General Partner

By: Worldview Equity I, L.L.C., its General Partner

WORLDVIEW STRATEGIC PARTNERS IV, L.P.

By: Worldview Capital IV, L.P., its General Partner

By: Worldview Equity I, L.L.C., its General Partner

By: /s/ James N. Strawbridge

By: /s/ James N. Strawbridge

James N. Strawbridge, Attorney-In-Fact for the above-listed entities\*

James N. Strawbridge, Attorney-In-Fact for the above-listed individuals\*

\*Signed pursuant to a Power of Attorney already on file with the appropriate agencies.

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative other than an executive officer or general partner of the filing person, evidence of the representative's authority to sign on behalf of such person shall be filed with the statement, provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

*NOTE:* Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* §240.13d-7 for

other parties for whom copies are to be sent.

**Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001)**

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EXHIBIT INDEX

<u>Exhibit</u>	Found on Sequentially <u>Numbered Page</u>
- Exhibit A: Agreement of Joint Filing	15
Exhibit B: Power of Attorney	16

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exhibit A

Agreement of Joint Filing

The Reporting Persons hereby agree that a single Schedule 13G (or any amendment thereto) relating to the Common Stock of Ooma, Inc. shall be filed on behalf of each of the Reporting Persons. Note that copies of the applicable Agreement of Joint Filing are already on file with the appropriate agencies.



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exhibit B

Power of Attorney

James N. Strawbridge has signed this Schedule 13G as Attorney-In-Fact. Note that copies of the applicable Power of Attorney are already on file with the appropriate agencies.