

TCP Capital Corp.
Form DEFA14A
April 17, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934

Filed by the Registrant Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

TCP CAPITAL CORP.

(Name of Registrants as Specified In Their Charters)

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(Name of Person(s) Filing Proxy Statement, if Other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

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YOUR VOTE IS IMPORTANT

PLEASE VOTE YOUR PROXY TODAY

April 17, 2015

Dear Stockholder:

Recently, you should have received proxy materials in connection with the Annual Meeting of Stockholders of TCP Capital Corp. to be held on Wednesday, May 20, 2015. Copies of the proxy materials can be found online at <http://investors.tpcapital.com/annual-proxy.cfm>. Your vote is extremely important, no matter how many shares you hold, because TCPC is a widely-held company. Your early response will help avoid additional solicitation expenses and potential delays.

For the reasons set forth in the Proxy Statement dated March 23, 2015, the Board of Directors recommends that you vote **“FOR”** Proposals 1 and 2. As a reminder, these are the same directors and proposals that were on the Proxy Statement last year. **Please vote via the internet or telephone as soon as possible or alternatively, please sign, date, and return the enclosed proxy card (see the instructions below).**

If you need assistance voting your shares or have questions, please call D.F. King & Co., Inc. toll free at (866) 387-7321 or collect at (212) 269-5550. On behalf of your Board of Directors, thank you for your cooperation and continued support.

Sincerely,

/s/ Howard M. Levkowitz

Howard M. Levkowitz

Director and Chief Executive Officer

You may use one of the following simple methods to promptly provide your voting instructions:

1. Internet: Have the control number listed on the enclosed voting instruction form ready and follow the online instructions at www.proxyvote.com.
2. Telephone: Have the control number listed on the enclosed voting instruction form ready and call (800) 690-6903.
3. Mail: Sign, date, mark and return the enclosed voting instruction form in the postage-paid return envelope provided.