

SINOCOKING COAL & COKE CHEMICAL INDUSTRIES, INC.

Form 8-K

September 15, 2014

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): September 15, 2014 (September 9, 2014)

**SINOCOKING COAL AND COKE**

**CHEMICAL INDUSTRIES, INC.**

(Exact name of registrant as specified in its charter)

**Florida**

**001-15931**

**98-0695811**

(State or other jurisdiction of incorporation) (Commission File No.) (IRS Employer Identification No.)

**Kuanggong Road and Tiyu Road, 10th Floor,**

**ChengshiXin Yong She, Tiyu Road,**

**Xinhua District, Pingdingshan, Henan Province**

**People's Republic of China**

(Address of principal executive offices) **467000**  
(Zip Code) (Zip Code)

Registrant's telephone number, including area code **+86-3752882999**

**N/A**  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On September 9, 2014, the registrant issued a press release, a copy of which is attached hereto as Exhibit 99.1, and the information in Exhibit 99.1 is incorporated herein by reference. A mistranslation has been corrected to reflect that the first phase of the project will be funded primarily from the Registrant's operating cash flows and reserves rather than solely from the Registrant's cash reserves.

The information in Item 8.01 and Item 9.01(d) in this Current Report on Form 8-K and the exhibit attached hereto shall not be deemed "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except as expressly set forth by specific reference in such a filing. The Registrant incorporates the information contained in this Report by reference into the Registration Statement on Form S-3, File No. 333-178325.

**Item 9.01 Financial Statement and Exhibits.**

(d)EXHIBITS

**Exhibit Number Description**

99.1 Press release dated September 9, 2014

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**SINOCOKING COAL  
AND COKE CHEMICAL  
INDUSTRIES, INC.**

Date: September 15, 2014 (Registrant)

By: /s/ Jianhua Lv  
Jianhua Lv  
Chief Executive Officer