

Golub Capital BDC, Inc.
Form 8-K
June 07, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of report (Date of earliest event reported): June 5, 2013

GOLUB CAPITAL BDC, INC.

(Exact name of Registrant as Specified in Its Charter)

| | | |
|-------------------------------------|--------------------|----------------------------|
| DELAWARE | 333-163279 | 27-2326940 |
| (State or Other Jurisdiction | (Commission | (IRS Employer |
| of Incorporation) | File | Identification No.) |
| | Number) | |

| | |
|------------------------------------------------|------------|
| 150 South Wacker Drive, Suite 800, Chicago, IL | 60606 |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code: (312) 205-5050

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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“Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

“Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry into a Material Definitive Agreement.

On June 5, 2013, Golub Capital BDC, Inc. and United Insurance Company of America entered into a Limited Liability Company Agreement to co-manage Senior Loan Fund LLC (“Senior Loan Fund”). Senior Loan Fund LLC will invest in senior secured loans of middle market companies. The Limited Liability Company Agreement is effective May 31, 2013.

Item 9.01. Financial Statements and Exhibits.

(d) *Exhibits.*

10.1 Senior Loan Fund LLC Limited Liability Company Agreement dated May 31, 2013, by and between Golub Capital BDC, Inc. and United Insurance Company of America.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Golub Capital BDC, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GOLUB CAPITAL BDC,
INC.

Date: June 7, 2013 By: /s/ Ross A. Teune
Name: Ross A. Teune
Title: Chief Financial Officer