

Item 1.01

Entry into a Material Definitive Agreement.

On January 5, 2012, the Registrant entered into an OLED Technology License Agreement with Lumiotec, Inc. of Japan (“Lumiotec”). Under the agreement, the Registrant granted Lumiotec license rights under various patents and associated know-how owned or controlled by the Registrant for Lumiotec to manufacture and sell certain OLED (organic light emitting diode) products for lighting applications. Lumiotec will pay the Registrant license fees and running royalties on its sales of these licensed products under the agreement. The term of the agreement runs through December 31, 2015. The Registrant separately agreed to sell to Lumiotec certain OLED materials for use by Lumiotec in manufacturing OLED products as authorized under the agreement.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIVERSAL DISPLAY CORPORATION

Dated: January 10, 2012

By: /s/ Sidney D. Rosenblatt
Sidney D. Rosenblatt
Executive Vice President, Chief Financial
Officer, Treasurer and Secretary
