MICROSTRATEGY INC Form SC 13G February 04, 2008

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### SCHEDULE 13G (Rule 13d-102)

### Information Statement Pursuant to Rules 13d-1 and 13d-2 Under the Securities Exchange Act of 1934 (Amendment No.)\*

MicroStrategy Incorporated (Name of Issuer)

Common Stock (Title of Class of Securities)

#### 594972408 (CUSIP Number)

January 24, 2008 Date of Event Which Requires Filing of the Statement

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

o Rule 13d-1(b)

x Rule 13d-1(c)

o Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP NO.	
594972408	

13G

1.	NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON			
	Citadel Investment Group, L.L.C.			
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) x (b) o			
3.	SEC USE ONLY			
4.	CITIZENSHIP OR PLACE OF ORGANIZATION Delaware limited liability company			
1	NUMBER OF	5.	SOLE VOTING POWER 0	
SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		6.	SHARED VOTING POWER	
		7.	518,465 shares SOLE DISPOSITIVE POWER 0	
		8.	SHARED DISPOSITIVE POWER See Row 6 above.	
9.	. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON See Row 6 above.			
10.	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o			
11.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)			
	Approximately $5.5\%^{(1)}$ as of the date of this filing			
12.	TYPE OF REPORTING PERSON OO; HC			

(1)Based on 9,390,967 outstanding shares of the Common Stock of Issuer, as reported in the Issuer's Quarterly Report on Form 10-Q/A for the quarter ended September 30, 2007, as filed with the Securities and Exchange Commission on November 5, 2007.

Page 2 of 17

Page 3 of 17 Pages

13G

1.	NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON		
	Citadel Investment Group II, L.L.C.		
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) x (b) o		
3.	SEC USE ONLY		
4.	CITIZENSHIP OR PLAC Delaware limited liabili		TION
	NUMBER OF	5.	SOLE VOTING POWER 0
]	SHARES BENEFICIALLY OWNED BY EACH	6.	SHARED VOTING POWER 518,465 shares
	REPORTING PERSON WITH	7.	SOLE DISPOSITIVE POWER
		8.	SHARED DISPOSITIVE POWER See Row 6 above.
9.	AGGREGATE AMOUN See Row 6 above.	T BENEFICIALLY	OWNED BY EACH REPORTING PERSON
10.	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o		
11.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)		
	Approximately 5.5% <sup>(2)</sup>	as of the date of thi	s filing
12.	TYPE OF REPORTING PERSON OO; HC		

(2) See footnote 1 above.

CUSIP NO.

594972408

Page 3 of 17

CUSIP NO. 594972408

13G

1.	NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON			
2.	Citadel Limited Partner CHECK THE APPROPR (a) x (b) o		EMBER OF A GROUP	
3.	SEC USE ONLY			
4.	CITIZENSHIP OR PLACE OF ORGANIZATION Delaware limited partnership			
	NUMBER OF	5.	SOLE VOTING POWER	
	SHARES BENEFICIALLY OWNED BY EACH	6.	SHARED VOTING POWER	
	EACH REPORTING PERSON WITH	7.	518,465 shares SOLE DISPOSITIVE POWER 0	
		8.	SHARED DISPOSITIVE POWER See Row 6 above.	
9.	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON See Row 6 above.			
10.	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES			
11.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)			
	Approximately 5.5% <sup>(3)</sup>	as of the date of this	filing	
12.	TYPE OF REPORTING PERSON PN; HC			

(3) See footnote 1 above.

Page 4 of 17

CUSIP NO. 594972408

Page 5 of 17 Pages

1.	NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON <b>Kenneth Griffin</b>		
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) x (b) o		
3.	SEC USE ONLY		
4.	CITIZENSHIP OR PLACE OF ORGANIZATION U.S. Citizen		
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		5.	SOLE VOTING POWER 0
		6.	SHARED VOTING POWER
		7.	518,465 shares SOLE DISPOSITIVE POWER 0
		8.	SHARED DISPOSITIVE POWER See Row 6 above.
9.	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON See Row 6 above.		
10.	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o		
11.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)		
	Approximately 5.5% <sup>(4)</sup> a	as of the date of thi	s filing
12.	TYPE OF REPORTING PERSON IN; HC		

(4) See footnote 1 above.

Page 5 of 17

CUSIP NO. 594972408

13G

Page 6 of 17 Pages

1.	NAME OF REPORTING S.S. OR I.R.S. IDENTIF		ABOVE PERSON
	Citadel Holdings I LP		
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) x (b) o		
3.	SEC USE ONLY		
4.	CITIZENSHIP OR PLACE OF ORGANIZATION Delaware limited partnership		
	NUMBER OF	5.	SOLE VOTING POWER 0
	SHARES BENEFICIALLY OWNED BY	6.	SHARED VOTING POWER
	EACH		518,465 shares
REPORTING PERSON WITH		7.	SOLE DISPOSITIVE POWER 0
		8.	SHARED DISPOSITIVE POWER See Row 6 above.
9.	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON See Row 6 above.		
10.	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o		
11.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)		
	Approximately 5.5% <sup>(5)</sup>	as of the date of thi	is filing
12.	TYPE OF REPORTING PERSON PN; HC		

(5) See footnote 1 above.

Page 6 of 17

CUSIP NO. 594972408