

LIGHTPATH TECHNOLOGIES INC
Form 8-K
November 15, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

**November 15, 2006
Date of Report (Date of earliest event reported)**

**LIGHTPATH TECHNOLOGIES, INC.
(Exact name of registrant as specified in its charter)**

**Delaware
(State or other jurisdiction of
incorporation or organization)**

**000-27548
(Commission File Number)**

**86-0708398
(I.R.S. Employer
Identification Number)**

**2603 Challenger Tech Court, Suite 100
Orlando, Florida 32826
(Address of principal executive office, including zip code)**

**(407) 382-4003
(Registrant's telephone number, including area code)**

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Item 2.02. Results of Operations and Financial Condition

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The Registrant issued a Press Release on November 15, 2006, reporting financial results for the fiscal first quarter ended September 30, 2006, and announcing an audio webcast to be held on November 15, 2006. A copy of the Press Release is attached as Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits

Press Release on November 15, 2006 (furnished herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES, INC.

Date: November 15, 2006

By: /s/ Dorothy M. Cipolla

Dorothy M. Cipolla, CFO

Exhibit Index

Exhibit No. **Description**

EX-99.1 Press Release issued on November 15, 2006.
