

STREICHER MOBILE FUELING INC
Form 8-K/A
December 16, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K/A
(Amendment No. 1)**

**CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **October 1, 2005**

STREICHER MOBILE FUELING, INC.
(Exact name of registrant as specified in its charter)

FLORIDA
(State or other jurisdiction
of incorporation)

000-21825
(Commission
File Number)

65-0707824
(I.R.S. Employer
Identification Number)

800 W. Cypress Creek Rd., Suite 580 Fort Lauderdale, Florida
(Address of principal executive offices)

33309
(Zip Code)

Registrant's telephone number, including area code: **(954) 308-4200**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.01 Completion of Acquisition of Assets

As previously reported, on October 1, 2005, Streicher Mobile Fueling, Inc. completed the acquisition of all of the outstanding shares of H & W Petroleum Company, Inc., a Texas corporation.

On October 6, 2005, Streicher Mobile Fueling, Inc. filed a current report on Form 8-K disclosing the completion of the acquisition but omitted the financial statements of the business acquired (required by Item 9(a) of Form 8-K) and the pro forma financial information (required by Item 9(b) of Form 8-K) as it was permitted to do pursuant to Item 9(b)(2) of Form 8-K because the audited financial statements of H & W Petroleum Company, Inc. were not available at the time of the acquisition.

Item 9.01 Financial Statements and Exhibits

(a) Financial Statements of Business Acquired

The financial statements of H & W Petroleum Company, Inc. as of June 30, 2005 and 2004 and for the years ended June 30, 2005, 2004 and 2003 and the audit reports of Axley & Rode, LLP, independent registered public accounting firm relating to such financial statements, are attached hereto as Exhibit 99.2.

(b) Pro forma Financial Information

The interim unaudited pro forma combined financial statements of Streicher Mobile Fueling, Inc. are attached as Exhibit 99.3. The following pro forma financial information is not necessarily indicative of the results that the combined businesses would have achieved if they had been combined for the periods shown or in the future. Such statements should be read in conjunction with the financial statements of Streicher Mobile Fueling, Inc. and H & W Petroleum Company, Inc.

(c) Exhibits

2.1 Purchase Agreement by and among Streicher Mobile Fueling, Inc., H & W Petroleum Company, Inc. and Eugene Wayne Wetzel, Mary Kay Wetzel, Sharon Harkrider, William M. Harkrider II, W. M. Harkrider Testamentary Trust, Harkrider Distributing Company, Inc. and W & H Interests filed as Exhibit 2.1 to the Company's Form 8-K dated October 6, 2005 and incorporated by reference herein.

23.1 Consent of Axley & Rode, L.L.P.

99.1 Press Release dated October 6, 2005 filed as Exhibit 99.1 to the Company's Form 8-K dated October 6, 2005 and incorporated by reference herein.

99.2 Financial statements of H & W Petroleum Company, Inc. as of June 30, 2005 and 2004 and for the years ended June 30, 2005, 2004 and 2003.

99.3 Interim pro forma consolidated balance sheet as of September 30, 2005 and pro forma consolidated statements of operations for the three-month interim period ended September 30, 2005.

99.4 Pro forma consolidated statements of operations for the fiscal year ended June 30, 2005.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 16, 2005

STREICHER MOBILE FUELING, INC.

By: /s/ Richard E. Gathright

Richard E. Gathright, President and CEO

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
23.1	Consent of Axley & Rode, L.L.P.
99.2	Balance sheets of H & W Petroleum Company, Inc. (a Texas corporation) as of June 30, 2005 and 2004 and the related statements of operations, changes in stockholders' equity, and cash flows for each of the three years in the period ended June 30, 2005.
99.3	Pro forma consolidated balance sheet as of September 30, 2005 and pro forma statements of operations for the three-month period ended September 30, 2005.
99.4	Pro forma consolidated statements of operations for the fiscal year ended June 30, 2005.