

RAYTECH CORP  
Form 8-K  
April 11, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 5, 2005

Raytech Corporation

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(Exact name of registrant as specified in its charter)

Delaware  
(State or other  
jurisdiction  
of incorporation)

1-9298  
(Commission  
File Number)

06-1182033  
(IRS Employer  
Identification No.)

Suite 295, Four Corporate Drive, Shelton, CT  
(Address of principal executive offices)

06484  
(Zip Code)

203-925-8021

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Registrant's telephone number, including area code

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02 Results of Operations and Financial Condition**

On April 5, 2005, Raytech Corporation issued a press release announcing that it was filing a notification of late filing relating to its annual report on Form 10-K, and announcing estimated results of operations for the fiscal year ended January 2, 2005. The text of the press release is included as the exhibit to this report.

**Item 9.01 Financial Statements and Exhibits**

(c) Exhibits.

Exhibit 99. Press release of Raytech Corporation dated April 5, 2005.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Raytech Corporation  
(Registrant)

Date April 11, 2005

(Signature)\*

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John B. Devlin, Vice President, Treasurer and Chief Financial Officer

\*Print name and title of the signing officer under his signature.

