

PATTON JAMES P
Form 3/A
January 24, 2005

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|---------|--------------------------------------|--|--|
| 1. Name and Address of Reporting Person * | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| PATTON JAMES P | | (Month/Day/Year) | Advaxis, Inc. [GXPT] | |
| (Last) | (First) | (Middle) | 4. Relationship of Reporting Person(s) to Issuer | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| | | | (Check all applicable) | 11/12/2004 |
| C/O ADVAXIS, INC., 212 | | | <input checked="" type="checkbox"/> Director | |
| CARNEGIE CENTER, SUITE | | | <input type="checkbox"/> Officer | |
| 206 | | | <input type="checkbox"/> 10% Owner | |
| (Street) | | | <input type="checkbox"/> Other | 6. Individual or Joint/Group Filing(Check Applicable Line) |
| | | | (give title below) | <input checked="" type="checkbox"/> Form filed by One Reporting Person |
| | | | (specify below) | <input type="checkbox"/> Form filed by More than One Reporting Person |
| PRINCETON, NJ | | 08540 | | |
| (City) | (State) | (Zip) | | |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|------------------------------------|--|---|--|
| Common Stock | 2,820,576 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative | 5. Ownership Form of Derivative Security: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|---|--|---|---|--|
|---|---|--|---|---|--|

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| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Security | Direct (D) or Indirect (I) (Instr. 5) | |
|---------|---------------------------|-----------------|--------------|----------------------------|-----------|---------------------------------------|---|
| Warrant | 11/12/2004 ⁽¹⁾ | 11/12/2009 | Common Stock | 147,716 | \$ 0.4 | D | Â |
| Warrant | 11/12/2004 | 12/31/2009 | Common Stock | 8,910 | \$ 0.1952 | D | Â |
| Warrant | 11/12/2004 | 12/31/2009 | Common Stock | 27,641 | \$ 0.1952 | D | Â |
| Options | 05/29/2003 ⁽²⁾ | 05/29/2013 | Common Stock | 56,349 | \$ 0.35 | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| PATTON JAMES P C/O ADVAXIS, INC. 212 CARNEGIE CENTER, SUITE 206 PRINCETON, NJ 08540 | Â X | Â | Â | Â |

Signatures

/s/ James Patton 01/21/2005
 **Signature of Date
 Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Not exercisable if the Reporting Person's beneficial ownership would exceed 4.999% of the issued and outstanding common stock of the Issuer.
- (2) The options are fully vested.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.