

MONMOUTH REAL ESTATE INVESTMENT CORP
 Form 4
 March 29, 2016

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 LANDY EUGENE W

(Last) (First) (Middle)
 3499 RT. 9 NORTH, SUITE 3D
 (Street)

FREEHOLD, NJ 07728

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
 MONMOUTH REAL ESTATE INVESTMENT CORP [MNR]

3. Date of Earliest Transaction (Month/Day/Year)
 03/28/2016

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
 Chairman of the Board

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
| | | | Code | V | Amount | (A) or (D) | Price |
| MNR Common Stock | 03/28/2016 | | G | | 25,000 | D | \$ 11.57 |
| | | | | | 745,906.976 | D | |
| MNR Common Stock | 03/28/2016 | | G | | 25,000 | A | \$ 11.57 |
| | | | | | 156,200 | I | |
| | | | | | 34,320.66 | I | |

Eugene W. and Gloria Landy Family Foundation
 Juniper Plaza Associates

| | | | |
|------------------------|-------------|---|--|
| MNR Common Stock | 27,110.25 | I | Windsor Industrial Park Associates |
| MNR Common Stock | 97,913.57 | I | Spouse |
| MNR Common Stock | 192,293.62 | I | Landy & Landy Employees' Pension Plan |
| MNR Common Stock | 13,048 | I | Landy Investments, Ltd. |
| MNR Common Stock | 225,426.819 | I | Landy & Landy Employees' Profit Sharing Plan |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price or Number of Shares (Instr. 3 and 4) | |
|---|--|--------------------------------------|--|--------------------------------|---|--|---|---|----------------------------|
| | | | | | | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| | | | | | | Code | V | (A) | (D) |
| Qualified Stock Option to Purchase MNR Common | \$ 10.37 | | | | | 01/05/2017 | 01/05/2024 | MNR Common Stock | 65,000 |

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| | | | | | |
|---|----------|------------|------------|------------------------|--------|
| Stock | | | | | |
| Qualified Stock Option to Purchase MNR Common Stock | \$ 11.16 | 01/05/2016 | 01/05/2023 | MNR Common Stock | 65,000 |
| Qualified Stock Option to Purchase Common Stock | \$ 8.94 | 01/03/2015 | 01/03/2022 | MNR Common Stock | 65,000 |
| Qualified Stock Option to Purchase Common Stock | \$ 10.46 | 01/03/2014 | 01/03/2021 | MNR Common Stock | 65,000 |
| Qualified Stock Option to Purchase Common Stock | \$ 9.33 | 01/03/2013 | 01/03/2020 | MNR Common Stock | 65,000 |
| Qualified Stock Option to Purchase Common Stock | \$ 8.72 | 01/03/2012 | 01/03/2019 | MNR Common Stock | 65,000 |
| Qualified Stock Option to Purchase Common Stock | \$ 7.22 | 01/05/2011 | 01/05/2018 | MNR Common Stock | 65,000 |
| Qualified Stock Option to Purchase Common Stock | \$ 7.25 | 10/20/2009 | 10/20/2016 | MNR Common Stock | 65,000 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|-----------------------|-------|
| | Director | 10% Owner | Officer | Other |
| LANDY EUGENE W 3499 RT. 9 NORTH SUITE 3D FREEHOLD, NJ 07728 | X | | Chairman of the Board | |

Signatures

| | |
|------------------------------------|------------|
| Eugene W. Landy | 03/29/2016 |
| **Signature of Reporting Person | Date |

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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