

UROPLASTY INC
Form 425
December 22, 2014

Filed by Uroplasty, Inc.
pursuant to Rule 425
Under the Securities Act of 1933
Deemed filed pursuant to Rule 14a-12
Under the Securities Exchange Act of 1934

Subject Company: Uroplasty, Inc.
Commission File No. 001-32632

Dear Valued Customer:

We are excited to share with you that Uroplasty has signed a merger agreement with Vision-Sciences to create a medical device company offering innovative technologies for the urology and gynecology markets. The combined company will be known as Cogentix Medical, with an expanded team to better serve our customers. In addition to the minimally-invasive Urgent PC and Macroplastique product lines, the combined global sales organization will be able to offer you Vision-Sciences' proprietary EndoSheath® technology platform. The EndoSheath innovation is an "always sterile, always ready" technology that reduces the risks of cross-contamination associated with the reuse or "reprocessing" of conventional endoscopes, which are difficult, costly, and time-consuming to clean and sterilize and, most importantly, susceptible to human error. There have been more than five million units of the EndoSheath technology sold with ZERO reported cases of cross contamination.

It is important to us that this combination does not disrupt your practice in any way. We expect the transaction to close in the first half of 2015. In the meantime, there will be no immediate changes to how we do business. Customers will continue to be served by their current Uroplasty representatives, and you can expect the same consistent level of engagement and support from your Uroplasty team that you currently receive.

As we progress through this interim period, it is our goal to continue to communicate with our valued customers and ensure no impact to you. Should you have any questions, please feel free to contact your sales representative, or you can contact Darin Hammers or me directly. We thank you for your business and look forward to continuing to serve you.

We wish you and your organization a healthy, happy holiday season.

Best regards,

Rob Kill

Uroplasty, Vision-Sciences, their respective directors, executive officers and employees may be deemed to be participants in the solicitation of proxies from Uroplasty's and Vision-Sciences' respective shareholders in connection with the proposed transaction. Information about the directors and executive officers of Uroplasty and their ownership of Uroplasty stock is set forth in Uroplasty's annual report on Form 10-K for the fiscal year ended March 31, 2014, and its proxy statement for its 2014 annual meeting of shareholders, which was filed with the SEC on July 22, 2014. Information regarding Vision-Sciences' directors and executive officers is contained in Vision-Sciences' annual report on Form 10-K for the fiscal year ended March 31, 2014 and its proxy statement for its 2014 annual meeting of shareholders, which was filed with the SEC on June 17, 2014. These documents can be obtained free of charge from the sources indicated above. Certain directors, executive officers and employees of Uroplasty and Vision-Sciences may have direct or indirect interest in the transaction due to securities holdings, vesting of equity awards and rights to severance payments. Additional information regarding the participants in the solicitation of Uroplasty and Vision-Sciences shareholders will be included in the joint proxy statement/prospectus filed with the SEC.
