

LSI INDUSTRIES INC
Form 4
August 27, 2013

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
MCCAULEY DAVID

(Last) (First) (Middle)

9260 PLEASANTWOOD AVENUE

(Street)

NORTH CANTON, OH 44720

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
LSI INDUSTRIES INC [LYTS]

3. Date of Earliest Transaction (Month/Day/Year)
08/23/2013

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___ 10% Owner
X Officer (give title below) ___ Other (specify below)

President - LSI Graphics

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
| | | | Code | V | Amount | (A) or (D) | Price |
| Common Shares ⁽¹⁾ | 08/26/2013 | | A | | 321 | A | \$ 7.19 |
| Common Shares | | | | | | | 24,473 |
| | | | | | | | 14,586 |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Amount or Number of Shares |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|
| Option to Buy | \$ 7.2 | 08/23/2013 | | A | 25,000 | <u>(2)</u> 08/22/2023 | Common Shares | 25,000 |
| Option to Buy <u>(3)</u> | \$ 6.58 | | | | | <u>(2)</u> 08/15/2022 | Common Shares | 15,000 |
| Option to Buy <u>(3)</u> | \$ 9.96 | | | | | <u>(2)</u> 10/27/2014 | Common Shares | 20,000 |
| Option to Buy <u>(3)</u> | \$ 17.6 | | | | | <u>(2)</u> 08/24/2016 | Common Shares | 20,000 |
| Option to Buy <u>(3)</u> | \$ 19.76 | | | | | <u>(2)</u> 08/24/2017 | Common Shares | 25,000 |
| Option to Buy <u>(3)</u> | \$ 8.98 | | | | | <u>(2)</u> 08/22/2018 | Common Shares | 30,000 |
| Option to Buy <u>(3)</u> | \$ 8.4 | | | | | <u>(2)</u> 08/21/2019 | Common Shares | 30,000 |
| Option to Buy <u>(3)</u> | \$ 5.21 | | | | | <u>(2)</u> 08/19/2020 | Common Shares | 15,000 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|--------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| MCCAULEY DAVID 9260 PLEASANTWOOD AVENUE NORTH CANTON, OH 44720 | | | President - LSI Graphics | |

Signatures

/s/ F. Mark Reuter, Attorney-in-Fact for David
McCauley

08/27/2013

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Common Shares held in the LSI Industries Inc. Non-Qualified Deferred Compensation Plan.
- (2) The options vest at a rate of 25% per year beginning on the first anniversary of the grant date.
- (3) These holdings have been previously reported on Form 4.

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