

Cobalt International Energy, Inc.
Form 4
March 02, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
GOLDMAN SACHS GROUP INC

2. Issuer Name and Ticker or Trading Symbol
Cobalt International Energy, Inc.
[CIE]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
200 WEST STREET
(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
02/29/2012

____ Director
____ Officer (give title below)
 10% Owner
____ Other (specify below)

NEW YORK, NY 10282

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
____ Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
			Code	V Amount or (D) Price			
Common Stock, par value \$0.01	02/29/2012		S	11,908,050 (2)	\$ 27.16 (2)	D	62,960,098 (3)
						I	See footnotes (1) (2) (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Owned Following Transaction (Instr. 5)
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
GOLDMAN SACHS GROUP INC 200 WEST STREET NEW YORK, NY 10282		X		
GOLDMAN SACHS & CO 200 WEST STREET NEW YORK, NY 10282		X		
GSCP V Cobalt Holdings, LLC 200 WEST STREET NEW YORK, NY 10282		X		
GSCP VI Cobalt Holdings, LLC 200 WEST STREET NEW YORK, NY 10282		X		
GSCP V Offshore Cobalt Holdings, LLC 200 WEST STREET NEW YORK, NY 10282		X		
GSCP VI Offshore Cobalt Holdings, LLC 200 WEST STREET NEW YORK, NY 10282		X		
GSCP V GmbH Cobalt Holdings, LLC 200 WEST STREET NEW YORK, NY 10282		X		
GSCP VI GmbH Cobalt Holdings, LLC 200 WEST STREET NEW YORK, NY 10282		X		
GSCP V Offshore Cobalt Holdings, L.P. 200 WEST STREET		X		

NEW YORK, NY 10282

GSCP VI Offshore Cobalt Holdings, L.P.

200 WEST STREET

NEW YORK, NY 10282

X

Signatures

/s/ Yvette Kotic, Attorney-in-fact, The Goldman Sachs Group, Inc.	03/02/2012
__Signature of Reporting Person	Date
/s/ Yvette Kotic, Attorney-in-fact, Goldman Sachs & Co.	03/02/2012
__Signature of Reporting Person	Date
/s/ Yvette Kotic, Attorney-in-fact, GSCP V Cobalt Holdings, LLC	03/02/2012
__Signature of Reporting Person	Date
/s/ Yvette Kotic, Attorney-in-fact, GSCP VI Cobalt Holdings, LLC	03/02/2012
__Signature of Reporting Person	Date
/s/ Yvette Kotic, Attorney-in-fact, GSCP V Offshore Cobalt Holdings, LLC	03/02/2012
__Signature of Reporting Person	Date
/s/ Yvette Kotic, Attorney-in-fact, GSCP VI Offshore Cobalt Holdings, LLC	03/02/2012
__Signature of Reporting Person	Date
/s/ Yvette Kotic, Attorney-in-fact, GSCP V GmbH Cobalt Holdings, LLC	03/02/2012
__Signature of Reporting Person	Date
/s/ Yvette Kotic, Attorney-in-fact, GSCP VI GmbH Cobalt Holdings, LLC	03/02/2012
__Signature of Reporting Person	Date
/s/ Yvette Kotic, Attorney-in-fact, GSCP V Offshore Cobalt Holdings, L.P.	03/02/2012
__Signature of Reporting Person	Date
/s/ Yvette Kotic, Attorney-in-fact, GSCP VI Offshore Cobalt Holdings, L.P.	03/02/2012
__Signature of Reporting Person	Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) For text of Footnote 1, *see* Exhibit 99.1.

(2) For text of Footnote 2, *see* Exhibit 99.1.

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(3) For text of Footnote 3, see Exhibit 99.1.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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