

AMES NATIONAL CORP  
Form S-8 POS  
October 16, 2009

---

As Filed with the Securities and Exchange Commission on September \_\_\_\_, 2009

Registration No. 333-89772

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8  
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

AMES NATIONAL CORPORATION  
(Exact name of registrant as specified in its charter)

Iowa  
(State or other jurisdiction of incorporation or  
organization)

42-1039071  
(I.R.S. Employer Identification No.)

405 Fifth Street  
Ames, Iowa 50010  
(Address of principal executive office, including zip code)

Ames National Corporation  
Stock Purchase Plan  
(Full title of the plan)

John P. Nelson  
Ames National Corporation  
405 Fifth Street  
Ames, Iowa 50010  
515) 232-6251  
(Name, address and telephone number, including area code, of agent for  
service)

Indicate by checkmark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer	<input type="radio"/>	Accelerated filer	<input checked="" type="radio"/>
Non accelerated filer	<input type="radio"/>	Smaller reporting company	<input type="radio"/>



DE-REGISTRATON OF SHARES

On June 4, 2002, Ames National Corporation (the "Company") filed a Registration Statement on Form S-8, File No. 333-89772 (the "Registration Statement"), under which 294,000 shares of the Company's common stock (the "Common Stock") were registered for issuance under the Ames National Corporation Stock Purchase Plan (the "Plan"). The Plan was scheduled to continue through 2008 and has now been terminated. Prior to termination of the Plan, an aggregate of 57,228 shares of Common Stock were issued under the Registration Statement, leaving an aggregate of 236,772 shares of Common Stock available for issuance. In accordance with the undertaking made by the Company in the Registration Statement to de-register, by means of a post-effective amendment, any of the securities which remain unsold at the termination of the offering pursuant to the Plan, the Company is hereby filing this Post-Effective Amendment No. 1 to the Registration Statement to de-register the 236,772 shares of Common Stock which remain unsold as of the date of this Post-Effective Amendment No. 1.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Ames, State of Iowa, on October 14, 2009.

AMES NATIONAL CORPORATION

By: /s/ Thomas H. Pohlman  
Thomas H. Pohlman  
President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

By: /s/ Thomas H. Pohlman  
Thomas H. Pohlman  
President, Chief Executive Officer  
and Director (Principal Executive Officer) October 14, 2009

By: /s/ John P. Nelson  
John P. Nelson  
Vice President and Chief Financial  
Officer (Principal Financial and Accounting Officer) October 14, 2009

By: /s/ Daniel L. Krieger  
Daniel L. Krieger, Director October 14, 2009

By: /s/ Warren R. Madden  
Warren R. Madden, Director October 14, 2009

By: /s/ Charles D. Jons MD  
Charles D. Jons MD, Director October 14, 2009

By: /s/ James R. Larson, II  
James R. Larson, II, Director October 14, 2009

By: /s/ Marvin J. Walter  
Marvin J. Walter, Director October 14, 2009

By: /s/ Betty A. Baudler Horras  
Betty A. Baudler Horras, Director October 14, 2009