

PUBLIC CO MANAGEMENT CORP
Form 8-K
October 05, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 29, 2005

PUBLIC COMPANY MANAGEMENT CORPORATION

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation)

000-50098
(Commission
File Number)

88-0493734
(IRS Employer
Identification No.)

5770 El Camino Road, Las Vegas, Nevada 89118

(Address of principal executive offices) (Zip Code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definite Agreement

On September 29, 2005, GoPublicToday.com ("GPT"), a subsidiary of Public Company Management Corporation (the "Registrant"), reached an agreement with Miller Sports Technologies, Inc., to perform consulting and advisory services in conjunction with the development of a full federally registered securities registration package for the sale, to the public, of the securities of Miller Sports and other similar matters agreed to pursuant to the executed Consulting Agreement, a copy of which is filed herewith as exhibit 10.

Under the Consulting Agreement, GPT will assist Miller Sports in becoming a publicly traded company on the OTCBB through a proposed private placement and registration for resale of securities issued by Miller Sports and will consult with Miller Sports on maintaining compliance with the reporting requirements of the Securities Exchange Act of 1934.

In exchange for providing securities registration services, GPT and will receive cash and securities issued by Miller Sports as compensation.

Miller Sports is an experienced ski and snowboard manufacturing company based in Orem, Utah. The company has been fundamental in the development of products such as the ski-brake, full release bindings for skis, the breakaway ski-pole grip, and the original fat or "sculptured" skis; all products that are now becoming ubiquitous in the snow sports world.

The company continues to develop new ski and snowboarding products and has implemented online means allowing customers the ability to design personalized skis and snowboards for purchase.

A press release announcing this agreement with Miller Sports is filed herewith as exhibit 99.

Item 9.01 Financial Statements and Exhibits

<u>Exhibit No.</u>	<u>Description</u>
10	Contract for Services, dated September 29, 2005, between Miller Sports Technologies, Inc., and GoPublicToday.com
99	Press Release

Signatures

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Public Company Management Corporation

October 5, 2005

/s/ Stephen Brock

Stephen Brock

Chief Executive Officer