

PAA NATURAL GAS STORAGE LP  
Form S-8 POS  
December 31, 2013

As filed with the Securities and Exchange Commission on December 31, 2013

Registration No. 333-167476

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**POST-EFFECTIVE AMENDMENT NO. 1**

**TO**

**FORM S-8**

**REGISTRATION STATEMENT NO. 333-167476**

**UNDER**

**THE SECURITIES ACT OF 1933**

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**PAA NATURAL GAS STORAGE, L.P.**

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(Exact Name of Registrant as Specified in Its Charter)

<b>Delaware</b>	<b>27-1679071</b>
(State or Other Jurisdiction of Incorporation or Organization)	(I.R.S. Employer Identification No.)

**333 Clay Street, Suite 1500**

**Houston, Texas 77002**

(Address of Principal Executive Offices, Including Zip Code)

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**PAA NATURAL GAS STORAGE, L.P. 2010 LONG TERM INCENTIVE PLAN**

(Full Title of the Plan)

**Richard K. McGee**

**333 Clay Street, Suite 1500**

**Houston, Texas 77002**

**(713) 646-4100**

(Name, Address and Telephone Number of Agent for Service)

**copy to:**

**Alan Beck**

Vinson & Elkins L.L.P.  
First City Tower  
1001 Fannin Street, Suite 2500  
Houston, Texas 77002-6760  
713-758-2222

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

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Large accelerated filer  
reporting company    o

Accelerated filer

Non-accelerated filer

Smaller



**DEREGISTRATION OF SECURITIES**

This Post-Effective Amendment No. 1 to Registration Statement on Form S-8, File No. 333-167476, which was filed with the Securities and Exchange Commission on June 11, 2010 to register 3,000,000 common units representing limited partner interests under the PAA Natural Gas Storage, L.P. 2010 Long Term Incentive Plan (the Registration Statement ), is filed by PAA Natural Gas Storage, L.P., a Delaware limited partnership ( PNG ), and deregisters all unsold securities registered for issuance under the Registration Statement.

On October 21, 2013, Plains All American Pipeline, L.P. ( PAA ), PAA Acquisition Company LLC ( MergerCo ), a wholly-owned subsidiary of PAA, PNG and PNGS GP LLC, a wholly-owned subsidiary of PAA and the general partner of PNG, entered into a merger agreement (the Merger Agreement ). Pursuant to the Merger Agreement, on December 31, 2013, MergerCo merged with and into PNG (the Merger ), with PNG surviving the Merger as an indirect wholly-owned subsidiary of PAA.

As a result of the Merger, PNG has terminated all offerings of its securities pursuant to the Registration Statement. Accordingly, PNG is filing this Post-Effective Amendment No. 1 to the Registration Statement pursuant to Rule 478 under the Securities Act of 1933 (the Securities Act ) to hereby terminate the effectiveness of the Registration Statement, and in accordance with the undertakings of PNG in Part II of the Registration Statement to remove from registration, by means of a post-effective amendment, any securities that had been registered for issuance but remain unsold at the termination of the offering, removes from registration any and all securities registered but unsold under the Registration Statement as of the date hereof.

**SIGNATURES**

Pursuant to the requirements of the Securities Act and Rule 478 thereunder, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, in the State of Texas, on this 31st day of December, 2013.

**PAA NATURAL GAS STORAGE, L.P.**

By: **PNGS GP LLC,**  
its general partner

By: */s/ Richard McGee*  
Richard McGee  
*Executive Vice President, General Counsel and Secretary*

Note: No other person is required to sign this Post-Effective Amendment No. 1 to the Registration Statement in reliance on Rule 478 of the Securities Act.