

SL GREEN REALTY CORP  
Form 8-K  
December 03, 2012

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): **December 3, 2012 (December 3, 2012)**

**SL GREEN REALTY CORP.**

(Exact Name of Registrant as Specified in its Charter)

**Maryland**  
(State or Other Jurisdiction  
of Incorporation)

**1-13199**  
(Commission  
File Number)

**13-3956775**  
(IRS Employer  
Identification No.)

**420 Lexington Avenue**  
**New York, New York**  
(Address of Principal Executive Offices)

**10170**  
(Zip Code)

**(212) 594-2700**

(Registrant's telephone number, including area code)

**Not Applicable**

## Edgar Filing: SL GREEN REALTY CORP - Form 8-K

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. Regulation FD Disclosure**

Members of senior management of the Company will make a presentation during the Company's 2012 Annual Investor Conference on Monday, December 3, 2012 (the "Investor Conference"). At the Investor Conference, the Company will provide its earnings guidance for the year ending December 31, 2013 of FFO per share of \$4.90 to \$5.00, and net income per share of \$0.94 to \$1.02. Also, the Company will confirm its earnings guidance for the year ending December 31, 2012 of FFO per share of \$5.23 to \$5.33. A copy of the presentation is available on our corporate website at [www.slgreen.com](http://www.slgreen.com) under the "Investors - Calendar & Websites" section.

The following table reconciles estimated earnings per share (diluted) to FFO per share (diluted) for the years ending December 31, 2012 and 2013.

	Year Ended December 31,		Year Ended December 31,	
	2012	2012	2013	2013
Net income per share attributable to SL Green stockholders	\$ 1.53	\$ 1.62	\$ 0.94	\$ 1.02
Add:				
Depreciation and amortization	3.60	3.60	3.64	3.64
Unconsolidated joint ventures depreciation and noncontrolling interests adjustments	0.24	0.25	0.24	0.25
Net income attributable to noncontrolling interests	0.13	0.13	0.09	0.10
Less:				
Gain (loss) on sale of discontinued operations	0.07	0.07		
Equity in net gain on sale of interest in unconsolidated joint venture / real estate	0.13	0.13		
Depreciable real estate, net of recoveries	0.06	0.06		
Depreciation and amortization on non-real estate assets	0.01	0.01	0.01	0.01
Funds from Operations per share	\$ 5.23	\$ 5.33	\$ 4.90	\$ 5.00

The information being furnished pursuant to this Item 7.01 shall not be deemed to be filed for the purposes of Section 18 of the Exchange Act or otherwise subject to the liabilities of that section, or incorporated by reference in any filing under the Securities Act or the Exchange Act, regardless of any general incorporation language in such filing. This information will not be deemed an admission as to the materiality of such information that is required to be disclosed solely by Regulation FD.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SL GREEN REALTY CORP.

Date: December 3, 2012

By:

/s/ James Mead  
James Mead  
Chief Financial Officer