

Solera National Bancorp, Inc.  
Form 8-K  
July 05, 2012

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **June 29, 2012**

**Solera National Bancorp, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**000-53181**  
(Commission  
File Number)

**02-0774841**  
(IRS Employer  
Identification No.)

**319 S. Sheridan Blvd.**

**Lakewood, CO 80226**

**303-209-8600**

(Address and telephone number of principal executive offices)

**Not Applicable**

(Former name or former address, if changed since last report.)

## Edgar Filing: Solera National Bancorp, Inc. - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 1.02 Termination of a Material Definitive Agreement.**

The Office of the Comptroller of Currency, (the OCC ), notified Solera National Bank (the Bank ), a national bank and a subsidiary of Solera National Bancorp, Inc. that as a result of the Bank's continuing improvement the OCC has terminated the Amended Consent Order, (the Order ), effective June 29, 2012. The Bank and the OCC, the Bank's primary banking regulator, entered into the Order on December 16, 2010. The Order was included as Exhibit 10.2 to the Company's Current Report on Form 8-K previously filed on December 22, 2010. A copy of the Termination of the Amended Consent Order by and between Solera National Bank, Lakewood, Colorado and the Comptroller of the Currency is furnished as Exhibit 10.1 to this Form 8-K. Additionally, a copy of the press release announcing that the Bank is no longer subject to any formal or informal regulatory agreement is furnished as Exhibit 99.1 to this Form 8-K.

(d) Exhibits

| <b>Exhibit No.</b> | <b>Description of Exhibit</b>                                 |
|--------------------|---|
| 10.1               | Termination of the Amended Consent Order dated June 29, 2012. |
| 99.1               | Press Release issued July 3, 2012.                            |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Solera National Bancorp, Inc.**

(Registrant)

Date: July 5, 2012

By:

/s/ Robert J. Fenton

Name:

Robert J. Fenton

Title:

Executive Vice President and Chief Financial Officer