

ENERGY CO OF MINAS GERAIS

Form 6-K

September 12, 2011

[Table of Contents](#)

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934**

For the month of September 2011

Commission File Number 1-15224

Energy Company of Minas Gerais

(Translation of Registrant's Name Into English)

Avenida Barbacena, 1200

30190-131 Belo Horizonte, Minas Gerais, Brazil

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Edgar Filing: ENERGY CO OF MINAS GERAIS - Form 6-K

Form 20-F x Form 40-F o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes o No x

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

Table of Contents

Index

Item	Description of Item
<u>1.</u>	<u>Presentation of the Second Quarter Results</u>
<u>2.</u>	<u>Summary of Minutes of the 515th Meeting of the Board of Directors, August 4, 2011</u>
<u>3.</u>	<u>Reply to CVM Inquiry, August 19, 2011</u>
<u>4.</u>	<u>Summary of Principal Decisions of the 516th Board of Directors, August 31, 2011</u>
<u>5.</u>	<u>Summary of Principal Decisions of the 517th Meeting of the Board of Directors, August 31, 2011</u>
<u>6.</u>	<u>Market Announcement – Cemig in Brazil’s Carbon Efficient Index for the second year, September 12, 2011</u>
<u>7.</u>	<u>Market Announcement – Cemig selected for inclusion in the 2011-12 Dow Jones Sustainability Index, September 12, 2011</u>

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

By: /s/ Luiz Fernando Rolla
Name: Luiz Fernando Rolla
Title: Chief Officer for Finance and Investor Relations

Date: September 12, 2011

Table of Contents

1. Presentation of the Second Quarter Results

Table of Contents

2. Summary of Minutes of the 515th Meeting of the Board of Directors, August 4, 2011

Table of Contents

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

SUMMARY OF MINUTES

OF THE

515TH MEETING

Date, time and place:

August 4, 2011 at 2.30 p.m. at the company's head office,
Av. Barbacena 1200, 21st Floor, Belo Horizonte, Minas Gerais, Brazil.

Meeting Committee:

Chair: Dorothea Fonseca Furquim Werneck;
Secretary: Anamaria Pugedo Frade Barros

Summary of proceedings:

I **The Chair asked** the Board Members present whether any of them had **conflict of interest** in relation to the matters on the agenda of this meeting, and all stated there was no such conflict of interest.

II **The Chairman stated** that all the matters on the agenda had been examined by Committees of the Board of Directors.

III **The Board approved:**

a) The Kasinski project.

- b) The minutes of this meeting.

IV The Board authorized:

- a) Signature of the first Amendment to the Agreements to Constitute Consortia with **Imetame Energia S.A.** and the **Minas Gerais Economic Development Company** (*Companhia de Desenvolvimento Econômico de Minas Gerais*), the objects of which are concessions for oil and natural gas exploration, assessment, development and production in the exploratory risk blocks identified as Blocks SF-T-104 and SF-T-114 in the São Francisco Basin, and Block REC-T-163 in the Recôncavo Basin.

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.

Table of Contents

- b) Signature, conditional on prior consent of Aneel, of a Term of Agreement between Cemig and **Cemig D**, for performance of the Technical Cooperation Program relating to Working Agreement ATN/OC-12347-BR signed between Cemig and the **Inter-American Development Bank** (IADB).
- c) Constitution of a budget reserve against accidents to the generators, rotors and equipment of the wholly-owned Cemig subsidiaries **Rosal Energia S.A.**, **Sá Carvalho S.A.** and **Cemig PCH S.A.** In the event of accidents with equipment of those companies, if there is not sufficient availability of funds to cover the damage to them, Cemig will provide the necessary injection of funds. In the event that Operational Risk Insurance is once again contracted for this equipment, the balance of this reserve shall be automatically extinguished.
- d) Opening of Administrative Tender Proceedings, in the Pre-qualified Competition mode, and also pre-qualification and subsequent contracting, based on a proposal of best cost to the Company, for the services of law offices to operate in common litigation in the areas of tax, real estate, employment/social security, consumer relations, regulatory, third party liability, and administrative and environmental law, and actions for collection, for a period of 36 months.
- e) Opening of Administrative Tender Proceedings, in the Pre-qualified Competition mode, and also pre-qualification and subsequent contracting, for the services of law offices with well-known specialization in the areas of environmental, administrative, employment and social security, corporate and capital markets, international contract, regulatory, third party, and tax law and brands and patents, for up to 60 months.
- f) Signing of the Second Amendment to Working Agreement 4020000263, with **Cemig D** and **Axxiom Soluções Tecnológicas S.A.**, to:
- a) extend the period of validity of the Working Agreement to December 31, 2011;
- b) develop new functionalities and put in place additional modules of the Distribution Management System (SGD), including sustaining of the legacy systems, to be carried out by Axxiom, exclusively, for Cemig D;
- c) provide for injection of new funds, by Cemig D, in accordance with the disbursement timetables that are part of the New System Work Plan and to fund the partial investments for operational sustaining of and support to the existing systems, during the extension of the period of validity; and
- d) change the total value of the Working Agreement. Signature of the Term of Agreement between Cemig and Cemig D will be conditional on prior consent being obtained from Aneel.

Table of Contents

V The Board ratified the signature, as consenting party, of the following **Amendments to Transmission Concession Contracts:**

a) the Fifth Amendment to Public Service Electricity Transmission Concession Contract No. 088/2000, between the Federal Government, through Aneel, and Empresa Catarinense de Transmissão de Energia S.A. (**ECTE**) with the following as consenting parties: **Alupar** Investimento S.A. (Alupar), Centrais Elétricas de Santa Catarina S.A. (**Celesc**) and **MDU Resources Luxembourg II LLC S.À.R.L.**, the object of which is to formalize the stockholding restructuring of ECTE;

b) the Fifth Amendment to Public Service Electricity Transmission Concession Contract No. 085/2002, between the Federal Government, through Aneel, and Empresa Norte Transmissão Energia S.A (**ENTE**) with **Alupar** as consenting party, the object of which is to formalize the stockholding restructuring of ENTE; and

c) the Fifth Amendment to Public Service Electricity Transmission Concession Contract No. 083/2002, between the Federal Government, through Aneel, and Empresa Regional de Transmissão de Energia S.A. (**ERTE**) with **Alupar** as consenting party, the object of which is to formalize the stockholding restructuring of ERTE;

- all these stockholding restructurings resulting from transfer of shares.

VI Withdrawn from the agenda: The item relating to signature of a term of settlement to a contract for reimbursement and prorating of expenses with **Furnas** Centrais Elétricas S.A. was withdrawn from the agenda.

VII Comments: Members of the Board, and the Chief Officer Luiz Fernando Rolla made comments about general matters and business of interest to the Company.

The following were present:

Board members:

Dorothea Fonseca Furquim Werneck,
Djalma Bastos de Moraes,
Antônio Adriano Silva,
Arcângelo Eustáquio Torres Queiroz,
Eduardo Borges de Andrade,
Francelino Pereira dos Santos,
Guy Maria Villela Paschoal,
João Camilo Penna,
Luiz Carlos Costeira Urquiza,
Maria Estela Kubitschek Lopes,

Otávio Marques de Azevedo,
Saulo Alves Pereira Junior,
Newton Brandão Ferraz Ramos,
Paulo Márcio de Oliveira Monteiro,
Adriano Magalhães Chaves,
Cezar Manoel de Medeiros,
Fernando Henrique Schüffner Neto,
Lauro Sérgio Vasconcelos David,
Leonardo Maurício Colombini Lima,
Paulo Sérgio Machado Ribeiro,

Edgar Filing: ENERGY CO OF MINAS GERAIS - Form 6-K

Tarcísio Augusto Carneiro:

Chief Officer:

Luiz Fernando Rolla;

Secretary:

Anamaria Pugedo Frade Barros.

Table of Contents

3. Reply to CVM Inquiry, August 19, 2011

Table of Contents

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64

REPLY

TO

CVM INQUIRY

SEP/GEA-1/Nº 307/2011, of August 17, 2011

Question asked by the CVM

Explanation is requested in relation to the report published in the newspaper *Valor Econômico* of August 15, 2011, under the headline: Cemig negotiating a stake in Belo Monte, reporting that As well as using Light to enter Belo Monte, Cemig is also studying the possibility of acquiring a direct holding in the company, and as a result having a total of 10% of the project.

Reply by CEMIG

Dear Sirs:

Complying with your request, made by Official Letter CVM/SEP/GEA-1/Nº 307/2011, regarding the news report published in the press estimating possibility of negotiations for Cemig to participate in Belo Monte, we inform you that there is, at present, no negotiation in progress between Companhia Energética de Minas Gerais CEMIG and any partner in the Belo Monte Power Plant project.

Belo Horizonte, August 19, 2011.

Yours,

Arlindo Porto Neto

Acting Chief Finance and Investor Relations Officer.

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.

Table of Contents

4. Summary of Principal Decisions of the 516th Board of Directors, August 31, 2011

Table of Contents

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64

NIRE 31300040127

BOARD OF DIRECTORS

516TH MEETING, HELD ON AUGUST 31, 2011

SUMMARY OF PRINCIPAL DECISIONS

At its 516th meeting, held on August 31, 2011, the Board of Directors of Companhia Energética de Minas Gerais Cemig, made the following decision:

- Signature of counter-guarantee contract and private loan agreements for financings from the BNDES for Lightger.

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.

Table of Contents

5. Summary of Principal Decisions of the 517th Meeting of the Board of Directors, August 31, 2011

Table of Contents

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64

NIRE 31300040127

BOARD OF DIRECTORS

517TH MEETING, HELD ON AUGUST 31, 2011

SUMMARY OF PRINCIPAL DECISIONS

At its 517th meeting, held on August 31, 2011, the Board of Directors of Companhia Energética de Minas Gerais Cemig, made the following decisions:

1. Ratification of the election of Mr. Fernando Henrique Schüffner Neto as Chief Officer for Business Development, in compliance with the Stockholders Agreement of Cemig, to serve the same period of office as remains to the rest of the other Chief Officers, that is to say until the first meeting of the Board of Directors held after the Annual General Meeting of 2012.
2. Signing of amendments with Imetame Energia S.A.
3. Orientation of vote in an Extraordinary General Meeting of Stockholders of Empresa Amazonense de Transmissão de Energia EATE.
4. Signature of amendments relating to financings of do Banco Nacional de Desenvolvimento Econômico e Social-BNDES to UHE Santo Antônio Energia S.A.

5. Ratification of the decision of the Extraordinary General Meeting of Stockholders of Transmissora Aliança de Energia Elétrica Taesa on the creation of a special-purpose company by Taesa, in the event that that Company is successful in Aneel Auction 04/2011.

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.

Table of Contents

6. Market Announcement - Cemig in Brazil's Carbon Efficient Index for the second year, September 12, 2011

Table of Contents

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64

NIRE 31300040127

Cemig in Brazil's Carbon Efficient Index for second year

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, as part of its commitment to best corporate governance practices, informs its stockholders and the market as follows:

Cemig is in Brazil's ICO2 Carbon Efficient Index for the second consecutive year.

The **ICO2 stock index** (*Índice Carbono Eficiente*) was created last year by the BM&FBovespa (the São Paulo Stock, Commodities and Futures Exchange) and by the Brazilian Development Bank (BNDES), as an indicator to Brazilian and international capital markets of the commitment of Brazilian listed companies to the most up-to-date positions and debate on climate change.

The ICO2 index includes companies in the **IBrX-50** index that have committed to the conditions of this initiative which include comprehensive measurement of greenhouse gas emissions.

Calculation for the index uses the figures for each company's greenhouse gas emissions, in tons of carbon equivalent, weighted for the company's annual gross revenue in Reais.

Cemig's sources of energy are predominantly renewable, and its position in the index reflects its commitment in relation to climate change. Cemig helps to reduce greenhouse gas emissions by investing in energy efficiency and conservation programs, small and large hydroelectric power plants, alternative energy sources, and projects within the scope of the **CDM** (Clean Development Mechanism) of the Kyoto Protocol.

Edgar Filing: ENERGY CO OF MINAS GERAIS - Form 6-K

Further details on the ICO2 Carbon Efficient Index can be found on the BM&FBovespa website.

Belo Horizonte, September 12, 2011.

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer.

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.

Table of Contents

7. Market Announcement Cemig selected for inclusion in the 2011-12 Dow Jones Sustainability Index, September 12, 2011

Table of Contents

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64

NIRE 31300040127

Cemig selected for inclusion in the

2011 12 Dow Jones Sustainability Index

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, hereby publicly informs the Brazilian Securities Commission (CVM), the São Paulo Stock, Commodities and Futures Exchange (BM&F Bovespa S.A.) and the market in general, as follows:

Cemig has been selected for inclusion in the Dow Jones Sustainability World Index (the **DJSI World**) for 2011 2012 the **12th consecutive year**.

Cemig has been included in the DJSI World every year since the index was created in 1999.

The new portfolio of the DJSI World includes 342 companies from 30 countries. For the selection of companies to include, research was carried out on 2,500 companies in 58 different industrial lines of business.

Being part of the **Dow Jones Sustainability Index** reflects Cemig's commitment to the world's population of both today and future generations.

We continuously seek to improve our corporate sustainability practices, aligning ourselves with best management practices, respect for the environment and the well-being of society.

Edgar Filing: ENERGY CO OF MINAS GERAIS - Form 6-K

There is more information on the DJSI World at www.sustainability-indexes.com.

Belo Horizonte, September 12, 2011.

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer.

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.