

DOLLAR GENERAL CORP
Form 8-A12B
November 06, 2009

As filed with the Securities and Exchange Commission on November 6, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

DOLLAR GENERAL CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Tennessee
(State of Incorporation or Organization)

100 Mission Ridge, Goodlettsville, TN
(Address of Principal Executive Offices)

61-0502302
(I.R.S. Employer
Identification No.)

37072
(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. o

Securities Act registration statement file number to which this form relates:

333-161464
(If applicable)

Edgar Filing: DOLLAR GENERAL CORP - Form 8-A12B

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of Each Class to be so Registered | Name of Each Exchange on Which Each Class is to be Registered |
|--|--|
| Common stock, \$0.875 par value | New York Stock Exchange |

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Item 1: **Description of Registrant's Securities to be Registered.**

A description of the Common stock, \$0.875 par value (the Common Stock) of Dollar General Corporation (the Registrant) will be contained in a prospectus, constituting part of the Registrant's Registration Statement on Form S-1 (File No. 333-161464) relating to the Securities, to be filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended (such prospectus as filed pursuant to 424(b), the Prospectus). The description of the Common Stock contained in the Prospectus under the heading "Description of Capital Stock" is hereby incorporated by reference into this Form 8-A.

Item 2: **Exhibits.**

3.1 Form of Amended and Restated Charter of the Registrant (incorporated by reference to Exhibit 3.1 to the Registrant's Registration Statement on Form S-1, File No. 333-161464).

3.2 Form of Amended and Restated By-laws of the Registrant (incorporated by reference to Exhibit 3.2 to the Registrant's Registration Statement on Form S-1, File No. 333-161464).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

DOLLAR GENERAL CORPORATION

Date: November 5, 2009

| | | |
|-----|----------------------|--|
| By: | /s/ Susan S. Lanigan | |
| | Name: | Susan S. Lanigan |
| | Title: | Executive Vice President and General Counsel |