

GEORGIA BANCSHARES INC//  
Form 8-K  
November 01, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported)

October 29, 2004

**Georgia Bancshares, Inc.**

(Exact name of registrant as specified in its charter)

**Georgia**  
(State or other jurisdiction  
of incorporation)

**000-50188**  
(Commission  
File Number)

**58-2646154**  
(IRS Employer  
Identification No.)

**100 Westpark Drive, Peachtree City, Georgia 30269**  
(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

**(770) 631-9488**

**Not Applicable**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 2.02. Results of Operations and Financial Condition.**

On October 29, 2004, Georgia Bancshares, Inc., holding company for The Bank of Georgia, issued a press release announcing its financial results for the period ended September 30, 2004. A copy of the press release is attached hereto as Exhibit 99.1.

**Item 9.01. Financial Statements. Pro Forma Financial Information and Exhibits.**

(c) Exhibits

<b>Exhibit No.</b>	<b>Exhibit</b>
99.1	Earnings Press Release of Georgia Bancshares, Inc. dated October 29, 2004.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GEORGIA BANCSHARES, INC.**

By:	/s/ C. Lynn Gable
Name:	C. Lynn Gable
Title:	Chief Financial Officer

Dated: October 29, 2004

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Earnings Press Release of Georgia Bancshares, Inc. dated October 29, 2004.