

MESA ROYALTY TRUST/TX
Form 8-K
January 20, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **January 20, 2004**

Mesa Royalty Trust

(Exact name of Registrant as specified in its charter)

Texas
(State or other jurisdiction of
incorporation or organization)

1-7884
(Commission
File Number)

76-6284806
(I.R.S. Employer
Identification No.)

JPMorgan Chase Bank, Trustee
Institutional Trust Services
700 Lavaca Street
Austin, Texas
(Address of principal executive offices)

78701
(Zip Code)

Registrant's Telephone Number, including area code: **(512) 479-2562**

Not Applicable

(Former name, former address and former fiscal year,

if changed since last report)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

99.1 Mesa Royalty Trust Press Release dated January 20, 2004.

ITEMS 9 AND 12. REGULATION FD DISCLOSURE AND RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On January 20, 2004, the Registrant issued a press release announcing Mesa Royalty Trust's royalty income and income distribution for the month of January 2004. The press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

In accordance with General Instruction B.2. of Form 8-K and Securities and Exchange Commission Release No. 33-8176, the above information is being furnished under Items 9 and 12 of Form 8-K and is not deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Mesa Royalty Trust

By: JPMorgan Chase Bank, as Trustee

By: /s/ Mike Ulrich

Mike Ulrich
Vice President and Trust Officer

Date: January 20, 2004

Exhibit Index

| Exhibit Number | Description |
|-----------------------|--|
| 99.1 | Mesa Royalty Trust Press Release dated January 20, 2004. |