

Edgar Filing: GREYSTONE LOGISTICS, INC. - Form 8-K/A

further described in that certain Form 8-K dated October 3, 2007 filed on October 9, 2007, as amended pursuant to that certain Form 8-K/A filed on October 12, 2007 (the "Form 8-K"). The Company asked MHM to furnish it with a letter addressed to the Securities and Exchange Commission stating whether it agrees or disagrees with the statements contained in Item 4.01 of the Form 8-K. A copy of such letter is attached as Exhibit 16 to this Form 8-K/A.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) The following exhibit is filed herewith:

Exhibit No. -----	Description -----
16	Letter from Murrell, Hall, McIntosh & Co., PLLP to the Securities and Exchange Commission dated October 12, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GREYSTONE LOGISTICS, INC.

Date: October 12, 2007

By: /s/ Warren F. Kruger

Warren F. Kruger
President and Chief Executive Officer

EXHIBIT INDEX

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