

Edgar Filing: GLOBAL MATRECHS, INC. - Form POS AM

GLOBAL MATRECHS, INC.
Form POS AM
October 08, 2004

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON OCTOBER 8, 2004
Registration No. 333-86837

=====

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-1
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

GLOBAL MATRECHS, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

7371

(PRIMARY STANDARD INDUSTRIAL
CLASSIFICATION CODE NUMBER)

DELAWARE

(STATE OR OTHER JURISDICTION
OF INCORPORATION OR ORGANIZATION)

58-2153309

(I.R.S. EMPLOYER
IDENTIFICATION NUMBER)

90 GROVE STREET, SUITE 201
RIDGEFIELD, CONNECTICUT 06877
(203) 431-6665

(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER, INCLUDING AREA CODE, OF
REGISTRANT'S PRINCIPAL EXECUTIVE OFFICES)

MICHAEL SHEPPARD
PRESIDENT, CHIEF EXECUTIVE OFFICER, CHIEF OPERATING OFFICER AND
CHIEF FINANCIAL OFFICER
GLOBAL MATRECHS, INC.
90 GROVE STREET, SUITE 201
RIDGEFIELD, CONNECTICUT 06877
(203) 431-6665

(NAME, ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER, INCLUDING
AREA CODE, OF AGENT FOR SERVICE)

COPIES TO:
DAVID A. BROADWIN, ESQ.
FOLEY HOAG LLP
155 SEAPORT BOULEVARD
BOSTON, MASSACHUSETTS 02210
TELEPHONE: (617) 832-1000

Edgar Filing: GLOBAL MATRECHS, INC. - Form POS AM

FACSIMILE: (617) 832-7000

=====

We registered 1,339,559 shares of our common stock under this registration statement for resale by the stockholders named in the registration statement. We hereby remove from registration all of the shares of common stock registered under this registration statement which have not been sold as of the time of filing of this Post-Effective Amendment No. 1.

2

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the town of Ridgefield, state of

Edgar Filing: GLOBAL MATRECHS, INC. - Form POS AM

Connecticut, on October 8, 2004.

Global Matrechs, Inc.

By: /s/ Michael Sheppard

Michael Sheppard
President, Chief Executive
Officer, Chief Operating
Officer, Chief Financial Officer