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GLOBAL MATRECHS, INC.  
Form POS AM  
October 08, 2004

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON OCTOBER 8, 2004  
Registration No. 333-88491

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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POST-EFFECTIVE AMENDMENT NO. 1  
TO  
FORM S-1  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

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GLOBAL MATRECHS, INC.  
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE	7371	58-2153309
(STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION)	(PRIMARY STANDARD INDUSTRIAL CLASSIFICATION CODE NUMBER)	(I.R.S. EMPLOYER IDENTIFICATION NUMBER)

90 GROVE STREET, SUITE 201  
RIDGEFIELD, CONNECTICUT 06877  
(203) 431-6665  
(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER, INCLUDING AREA CODE, OF  
REGISTRANT'S PRINCIPAL EXECUTIVE OFFICES)

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MICHAEL SHEPPARD  
PRESIDENT, CHIEF EXECUTIVE OFFICER, CHIEF OPERATING OFFICER AND  
CHIEF FINANCIAL OFFICER  
GLOBAL MATRECHS, INC.  
90 GROVE STREET, SUITE 201  
RIDGEFIELD, CONNECTICUT 06877  
(203) 431-6665  
(NAME, ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER, INCLUDING AREA CODE,  
OF AGENT FOR SERVICE)

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COPIES TO:  
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We registered 1,777,812 shares of our common stock under this registration statement for resale by the stockholders named in the registration statement. We hereby remove from registration all of the shares of common stock registered under this registration statement which have not been sold as of the time of filing of this Post-Effective Amendment No. 1.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the town of Ridgefield, state of Connecticut, on October 8, 2004.

Global Matrechs, Inc.

By: /s/ Michael Sheppard

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Michael Sheppard  
President, Chief Executive Officer, Chief  
Operating Officer, Chief Financial Officer

