

Edgar Filing: LACLEDE GROUP INC - Form S-8

LACLEDE GROUP INC  
Form S-8  
June 28, 2002

As filed with the Securities and Exchange Commission on June 28, 2002  
Registration No. 333-

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM S-8  
REGISTRATION STATEMENT  
Under The Securities Act of 1933

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THE LACLEDE GROUP, INC.  
720 Olive Street  
St. Louis, Missouri 63101  
(Exact name of Registrant as specified in its charter)  
(Address of Principal Executive Offices)

Missouri 74-2976504  
(State of Incorporation) (I.R.S. Employer Identification No.)

EMPLOYEES' PROFIT SHARING AND SALARY DEFERRAL PLAN OF  
SM&P UTILITY RESOURCES, INC.  
(Full Title of the Plan)

D. H. Yaeger, G. T. McNeive, Jr., or M. C. Kullman  
720 Olive Street, St. Louis, Missouri 63101  
314-342-0500  
(Address, including zip code, and telephone number,  
including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

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Title of Securities to be Registered	Amount to be Registered(1) (2)	Proposed Maximum Official Price per Share (3)	Proposed Maximum Aggregate Offering P
Common Stock \$1 per share par value (2)	2,000,000 shares	\$22.91	\$45,820,000

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