Edgar Filing: EL PASO CORP/DE - Form 8-K

EL PASO CORP/DE Form 8-K June 16, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: June 16, 2004 (Date of Earliest Event Reported: June 16, 2004)

Delaware 1-14365 76-0568816
(State or other (Commission File (I.R.S. Employer jurisdiction of Number) Identification No.) incorporation or organization)

El Paso Building
1001 Louisiana Street
Houston, Texas 77002
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (713) 420-2600

Item 5. Other Events and Regulation FD Disclosure

On June 16, 2004, we announced that we received waivers on our \$3 billion revolving credit facility and certain other financings. These waivers provide us with an extension until August 15, 2004 to file our 2003 Form 10-K and first quarter 2004 Form 10-Q and a 29-day grace period to file financial statements. A copy of this press release is attached as Exhibit 99.A and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

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(c) Exhibits.

Exhibit

Number Description

99.A Press Release dated June 16, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EL PASO CORPORATION

By: /s/ Jeffrey I. Beason

Jeffrey I. Beason
Senior Vice President
and Controller
(Principal Accounting Officer)

Dated: June 16, 2004

EXHIBIT INDEX

Exhibit

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