

Doral Energy Corp.
Form 8-K
August 20, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

August 11, 2009

Date of Report (Date of earliest event reported)

DORAL ENERGY CORP.

(Exact name of registrant as specified in its charter)

NEVADA

(State or other jurisdiction of
incorporation)

000-52738

(Commission File
Number)

98-0555508

(IRS Employer Identification No.)

415 West Wall, Suite 500

Midland, TX

(Address of principal executive offices)

79701

(Zip Code)

(432) 789-1180

Registrant's telephone number, including area code

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

SECTION 7 REGULATION FD

ITEM 7.01 REGULATION FD DISCLOSURE

Approval of 5-for-1 Stock Split

On August 11, 2009, the Board of Directors of Doral Energy Corp. (the Company) approved a five-for-one split of the Company s common stock (the Stock Split).

Upon completion of the Stock Split, the Company s authorized capital will be increased from 400,000,000 shares of common stock, par value \$0.001 per share, to 2,000,000,000 shares of common stock, par value \$0.001 per share, and stockholders will own five shares of common stock for every one share of common stock held before the Stock Split. The Stock Split is expected to be effective on September 14, 2009.

News Release Dated August 12, 2009

Attached as Exhibit 99.1 to this report, and incorporated by reference herein, is a news release issued by the Company on August 12, 2009. The news release announces that the Company received the results of the independent third-party reserve report completed by Russell K. Hall and Associates, Inc., on its Hanson Energy Properties located in Eddy County, New Mexico.

This information is furnished pursuant to Item 7.01 of Form 8-K and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to liability under that section, nor shall it be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing. By filing this report on Form 8-K and furnishing this information, the Company makes no admission as to the materiality of any information in this report that is required to be disclosed solely by reason of Regulation FD.

Item 9.01 Financial Statements And Exhibits.

(d) Exhibits

Exhibit

Number Description of Exhibit

- | | |
|------|--|
| 99.1 | <u>News Release dated August 12, 2009.</u> |
| 99.2 | <u>News Release dated August 18, 2009.</u> |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DORAL ENERGY CORP.

Date: August 19, 2009

By:

/s/ Everett Willard Gray, II

EVERETT WILLARD GRAY, II
Vice Chairman of the Board
and Chief Executive Officer