

TORONTO DOMINION BANK
Form F-X
January 05, 2005

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U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM F-X

Appointment of Agent For Service of Process And Undertaking

A.

Name of issuer or person filing ("Filer"):

Computershare Trust Company of Canada

B.

This is [check one]:

an original filing for the Filer

an amended filing for the Filer

C.

Identify the filing in conjunction with which this Form is being filed:

Name of Registrant:

The Toronto-Dominion Bank

Form type:

F-10

File Number (if known):

333-121856

Filed by:

The Toronto-Dominion Bank

Date Filed

January 5, 2005

(if filed concurrently, so indicate):

Filed concurrently

D.

The Filer is incorporated or organized under the laws of:

Canada

and has its principal place of business at:

100 University Avenue,

8th Floor South Tower

Toronto, Ontario M5J 2Y1

Telephone Number: (416) 263-9342

E.

The Filer designates and appoints:

CT Corporation System

111 Eighth Avenue

13th floor

New York, New York 10011

Telephone Number: (212) 894-8940

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as the agent ("Agent") of the Filer upon whom may be served any process, pleadings, subpoenas, or other papers in:

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(a) any investigation or administrative proceeding conducted by the Commission; and

(b) any civil suit or action brought against the Filer or to which the Filer has been joined as defendant or respondent, in any appropriate court in any place subject to the jurisdiction of any state or of the United States or of any of its territories or possessions or of the District of Columbia, where the investigation, proceeding or cause of action arises out of or relates to or concerns the securities in relation to which the Filer acts as trustee pursuant to Rule 10a-5 under the Trust Indenture Act of 1939. The Filer stipulates and agrees that any such civil suit or action or administrative proceeding may be commenced by the service of process upon, and that service of an administrative subpoena shall be effected by service upon, such agent for service of process, and that service as aforesaid shall be taken and held in all courts and administrative tribunals to be valid and binding as if personal service thereof had been made.

F.

The Filer stipulates and agrees to appoint a successor agent for service of process and file an amended Form F-X if the Filer discharges the Agent or the Agent is unwilling or unable to accept service on behalf of the Filer at any time during which any of the securities subject to the indenture remain outstanding. The Filer further undertakes to advise the Commission promptly of any change to the Agent's name or address during the applicable period by amendment of this Form, referencing the file number of the relevant form in conjunction with which the amendment is being filed.

* * *

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The Filer certifies that it has duly caused this power of attorney, consent, stipulation and agreement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Toronto, Country of Canada this 17th day of December, 2004.

**COMPUTERSHARE TRUST COMPANY OF
CANADA**

By: /s/ MICHAEL ROSENBERG

Name: Michael Rosenberg
Title: Professional, Corporate Trust

By: /s/ KELLY WOOD

Name: Kelly Wood
Title: Manager, Administration

This statement has been signed by the following person in the capacity indicated as of this 23rd day of December, 2004.

CT CORPORATION SYSTEM
an Agent for service of process for Computershare
Trust Company of Canada

By: /s/ SOHAN DINDYAL

Name: Sohan Dindyal
Title: Senior Customer Specialist

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