

Edgar Filing: USA NETWORKS INC - Form SC 13G/A

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|----|---|------------|--------------------------------------|
| | NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 53,318,277 | |
| | 6 | | SHARED VOTING POWER -0- |
| | 7 | | SOLE DISPOSITIVE POWER 53,318,277 |
| | 8 | | SHARED DISPOSITIVE POWER -0- |
| 9 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 53,318,277 | | |
| 10 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES [] | | |
| 11 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 14.1% | | |
| 12 | TYPE OF REPORTING PERSON CO | | |

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AMENDMENT NO. 1 TO
SCHEDULE 13G
RELATING TO THE COMMON STOCK OF
USA NETWORKS, INC.

This Amendment No. 1 is being filed to correct a miscalculation in the percentage ownership of common stock of USA Networks, Inc. beneficially owned by Microsoft E-Holdings, Inc.

Item 1.

- (a) Name of Issuer: USA Networks, Inc. (the "Issuer")

- (b) Address of principal executive offices of the Issuer:

152 West 57th Street, New York, New York 10019

Item 2.

- (a) Name of Persons Filing: Microsoft E-Holdings, Inc.

Microsoft E-Holdings, Inc. is a wholly-owned subsidiary of Microsoft Corporation. Microsoft Corporation's beneficial ownership of the shares reported hereunder was reported on a Schedule 13G filed with the Securities and Exchange Commission on February 14, 2002, as amended.
- (b) Address of Principal Business Office: 101 Convention Center

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Drive, Suite 850, Las Vegas, Nevada 89016

- (c) Citizenship: Microsoft E-Holdings, Inc. is a corporation

incorporated under the laws of the State of Nevada
- (d) Title of Class of Securities: Common Stock, \$.01 par value

- (e) CUSIP Number: 902984103

Item 3. Not Applicable

Item 4. Ownership.

- (a) Amount beneficially owned: 53,318,277

- (b) Percent of class: 14.1%

- (c) Number of shares as to which the person has:

 - (i) Sole power to vote or to direct the vote 53,318,277

 - (ii) Shared power to vote or to direct the vote -0-

 - (iii) Sole power to dispose or to direct the disposition of
53,318,277

 - (iv) Shared power to dispose or to direct the disposition
of -0-

Item 5. Ownership of Five Percent or Less of a Class: Not Applicable

Item 6. Ownership of More than Five Percent on Behalf of Another Person: Not

Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the

Security Being Reported on By the Parent Holding Company: Not

Applicable

Item 8. Identification and Classification of Members of the Group: Not

Applicable

Item 9. Notice of Dissolution of a Group: Not Applicable

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Item 10. Certification:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 15, 2002

Date

MICROSOFT E-HOLDINGS, INC.

By /s/ Thomas C. Baumbach

Thomas C. Baumbach, President and
Treasurer