

FEDERAL HOME LOAN MORTGAGE CORP
Form 8-K/A
May 13, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 12, 2009**

Federal Home Loan Mortgage Corporation

(Exact name of registrant as specified in its charter)

Freddie Mac

**Federally chartered
corporation**

000-53330

52-0904874

*(State or other jurisdiction of
incorporation)*

*(Commission
File Number)*

*(IRS Employer
Identification No.)*

**8200 Jones Branch Drive
McLean, Virginia**

22102

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: **(703) 903-2000**

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

On May 12, 2009, Freddie Mac (formally known as the Federal Home Loan Mortgage Corporation) filed a Form 8-K relating to its results of operations for the quarter ended March 31, 2009. Freddie Mac is amending the original Form 8-K to update page 20 of Exhibit 99.3 so that it includes data for the quarter ended March 31, 2009. No other changes to the information contained in the original Form 8-K have been made. The updated version of Exhibit 99.3 is attached hereto and supersedes Exhibit 99.3 to the Form 8-K filed on May 12, 2009 in its entirety.

Exhibit 99.3 submitted herewith shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liabilities of Section 18, nor shall it be deemed to be incorporated by reference into any disclosure document relating to Freddie Mac, except to the extent, if any, expressly set forth by specific reference in such document.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The following exhibit is being furnished as part of this Report on Form 8-K/A:

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
99.3	First Quarter 2009 Financial Results Supplement

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL HOME LOAN MORTGAGE
CORPORATION

By: /s/ John A. Koskinen

John A. Koskinen
Interim Chief Executive Officer
(and principal financial officer)

Date: May 13, 2009

EXHIBIT INDEX

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