

Edgar Filing: P&O PRINCESS CRUISES PLC - Form 425

P&O PRINCESS CRUISES PLC  
Form 425  
January 08, 2003

Filing under Rule 425 under  
the Securities Act of 1933  
and deemed filed under Rules 14d-2 and 14a-12  
of the Securities Exchange Act of 1934  
Filing by: Carnival Corporation  
Subject Company: P&O Princess Cruises plc  
SEC File No. of Princess: 001-15136

INCORPORATION BY REFERENCE

On January 8, 2003, Carnival Corporation (the "Registrant") issued a press release with respect to the proposed implementation of a dual listed company structure with P&O Princess Cruises plc ("P&O Princess") and related offer to exchange up to 20% of P&O Princess' outstanding ordinary shares for shares of the common stock of the Registrant.

The Registrant hereby incorporates into this filing under Rule 425 under the Securities Act of 1933 (and deemed filed under Rules 14d-2 and 14a-12 of the Securities Exchange Act of 1934) its Current Report on Form 8-K dated January 8, 2003, including the following exhibits thereto:

| Exhibit | Exhibit Description   |
|---------|---|
| -----   | -----   |
| 99.1    | Press Release of the Registrant dated January 8, 2002.  |
| 99.2    | Offer and Implementation Agreement, dated January 8, 2003, between the Registrant and P&O Princess.   |
| 99.3    | Form of Equalization and Governance Agreement between the Registrant and P&O Princess.                |
| 99.4    | Form of SVE Special Voting Deed.  |
| 99.5    | Form of Third Amended and Restated Articles of Incorporation of the Registrant.                       |
| 99.6    | Form of Amended and Restated By-laws of the Registrant.   |
| 99.7    | Form of Amended Memorandum of Association of P&O Princess.  |
| 99.8    | Form of Amended Articles of Association of P&O Princess.  |
| 99.9    | Form of Carnival Deed of Guarantee between the Registrant and P&O Princess in favor of creditors.     |
| 99.10   | Form of P&O Princess Deed of Guarantee between the Registrant and P&O Princess in favor of creditors. |
| 99.11   | Form of Carnival Deed by the Registrant in favor of P&O Princess shareholders.                        |
| 99.12   | Directors of the Registrant and P&O Princess.   |