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SIERRA BANCORP
Form 8-A12G
August 09, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OF 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Sierra Bancorp

(Exact Name of Registrant as Specified in Its Charter)

California

(State of Incorporation or Organization)

86 North Main Street, Porterville, California 93257

(Address of Principal Executive Offices) (Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. []

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. [X]

Securities Act registration statement file number to which this form relates:_____ (if applicable).

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of Each Class To Be So Registered | Name of Each Exchange On Which Each Class Is To Be Registered |
|--|--|
| ----- | ----- |

Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock

(Title of Class)

(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

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A description of the Common Stock to be registered hereunder is contained in the section entitled "Comparison of the Holding Company and Bank Corporate Structures" included in the Registration Statement on Form S-4 (Registration No. 333-53178), filed with the Securities and Exchange Commission and is incorporated herein by reference.

Item 2. Exhibits

2.1 Articles of Incorporation and Amendment to Articles of Incorporation of Registrant (filed as Exhibits 3.1 and 3.2, respectively, to the Registrant's Registration Statement on Form S-4 (Registration No. 333-53178) and incorporated herein by reference.)

2.2 By-laws of the Registrant (filed as Exhibit 3.3 of the Registrant's Registration Statement of Form S-4 (Registration No. 333-53178) and incorporated herein by reference.)

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

SIERRA BANCORP

Dated: August 3, 2001

By: /s/ Jack B. Buchold

Jack B. Buchold, Senior Vice
President and Chief Financial Officer